

The Insolvency Act 1986

Notice of statement of affairs**2.16B**

Name of Company

CanDu Entertainment Group Limited (In Administration)

Company number

05415747

In the

High Court of Justice, Chancery Division, Companies
Court

[full name of court]

Court case number

2456/08

(a) Insert full name(s)
and address(es) of
administrator(s)I/We (a) Alan Hudson and Robert Hunter KellyErnst & Young LLP, No 1 Colmore Square, Birmingham, B4 6HQ

attach a copy of -

the statement(s) of affairs,

in respect of the administration of the above company

Signed

Joint Administrator(s)

Dated

Contact Details:

You do not have to give any contact information in the box opposite but if you do, it will help Companies House to contact you if there is a query on the form. The contact information that you give will be visible to searchers of the public record.

Hannah Namih

Ernst & Young LLP, No 1 Colmore Square Birmingham B4 6HQ

Tel 0121 535 2244

DX Number

DX Exchange



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A41

03/05/2008

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COMPANIES HOUSE

When you have completed and signed this form please send it to the Registrar of Companies at

Companies House, Crown Way, Cardiff, CF14 3UZ

DX 33050 Cardiff

Statement of affairs

Name of Company CanDu Entertainment Group Limited	Company number 05415747
In the High Court of Justice, Chancery Division, Companies Court [full name of court]	Court case number 2456/08

(a) Insert name and
address of registered
office of the company

Statement as to the affairs of (a) CanDu Entertainment Group Limited,
Bloxham Mill, Barford Road, Bloxham, Oxford, OX15 4FF

(b) Insert date on the (b) 20 March 2008, the date that the company entered administration

Statement of Truth

I believe that the facts stated in this statement of affairs are a full, true and complete statement of the affairs
of the above named company as at (b) the date that the company entered administration

Full name

MARTIN JOHN BRAYSHAW

Signed

M. Brayshaw

Dated

11/4/08

I SOLEMNLY AND SINCERELY AFFIRM THAT THIS IS MY TRUE NAME AND
HANDWRITING AND THAT THE CONTENTS OF THIS OATH ARE TRUE

SWORN BEFORE ME: P. Williams PATRICK MULLARE, SOLICITOR

AT: 52-54 THE GREEN, BANBURY, OXON OX16 9AB

ON: 11th APRIL, 2008

SPRATT ENDICOTT
52/54 THE GREEN
BANBURY
OXON OX16 9AB

A - Summary of Assets

Assets

Assets subject to fixed charge

Assets subject to floating charge

CANDY ENTERTAINMENT LIMITED
INTERCOMPANY ACCOUNT

Uncharged assets

Estimated total assets available for preferential creditors

Book Value (£)	Estimated to Realise (£)
—	—
18,318,599	—
18,318,599	—

Signature

M. Haysham

Date

11/4/08

A1 – Summary of Liabilities

		Estimated to realise (£)
Estimated total assets available for preferential creditors (carried from page A)	£	—
Liabilities	£	
Preferential creditors -	£ —	—
Estimated deficiency/surplus as regards preferential creditors	£	
Estimated prescribed part of net property where applicable (to carry forward)	£ —	—
Estimated total assets available for floating charge holders	£	—
Debts secured by floating charges	AG140 £ 11,925,250 CLOSE BROTHERS P.E. £ 19,305,464	31,230,714
Estimated deficiency/surplus of assets after floating charges	£	(31,230,714)
Estimated prescribed part of net property where applicable (brought down)	£	—
Total assets available to unsecured creditors	£	—
Unsecured non-preferential claims (excluding any shortfall to floating charge holders)	£	—
Estimated deficiency/surplus as regards non-preferential creditors (excluding any shortfall to floating charge holders)	£	—
Shortfall to floating charge holders (brought down)	£	(31,230,714)
Estimated deficiency/surplus as regards creditors	£	(31,230,714)
Issued and called up capital	£	(1,536,000)
Estimated total deficiency/surplus as regards members	£	(32,766,714)

Signature

M. Raysham

Date

11/4/08

**JOINT ADMINISTRATORS COMMENTS ON THE STATEMENT OF AFFAIRS FOR
CANDU ENTERTAINMENT GROUP LIMITED ("GROUP")**

- The directors have now prepared their Statement of Affairs for Group as at 20 March 2008 and a copy has been attached to these comments
- The statement of affairs has not been subject to independent review or statutory audit

Assets Subject to a Floating Charge

- The only asset in Group was the intercompany balance due to Group from Candu Entertainment Limited

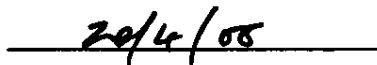
Indebtedness

- There is cross guaranteed indebtedness between Group and Candu Entertainment Limited

Signed

A handwritten signature in black ink, consisting of a stylized 'A' followed by a large loop, is written over a horizontal line.

Dated

The date '20/4/08' is handwritten in black ink over a horizontal line.