

Company No 05414325

The Companies Act 2006

Public Company Limited by shares

Ordinary and Special Resolutions of

Vast Resources plc

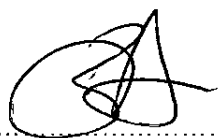
At the General Meeting of the above-named Company duly convened and held on the 14th February 2018 the following resolutions were passed, of which resolutions 1 as an ordinary resolution and resolution 2 as a special resolution.

Ordinary Resolution

- 1 That the Directors be and they are hereby generally and unconditionally authorised pursuant to and in accordance with section 551 of the Companies Act 2006 (the "**2006 Act**") to allot Relevant Securities to Mercuria Energy Trading SA or any associate company of Mercuria Energy Trading SA ("Mercuria") pursuant to the terms of a proposed warrant instrument between the Company and Mercuria in connection with a proposed pre-payment facility to be entered into between the Company and Mercuria up to an aggregate nominal amount of £565,000 provided that this authority shall expire on 8 March 2018, save that the Company may, before the expiry of such period, make an offer or agreement which would or might require Relevant Securities to be allotted after the expiry of such period, and the Directors may allot Relevant Securities notwithstanding that the authority conferred by this Resolution has expired.

Special Resolution

- 2 That, subject to, and conditional upon the passing of Resolution 1, the Directors be and they are hereby empowered in accordance with section 570 of the 2006 Act to allot the equity securities (within the meaning of section 560 of the 2006 Act) pursuant to the authority conferred upon them by Resolution 1 as if section 561(1) of the 2006 Act did not apply to such allotment, provided this authority shall expire (unless previously renewed, varied or revoked by the Company in a general meeting) on 8 March 2018, save that the Company may, before the expiry of such period, make an offer or agreement which would or might require equity securities to be allotted after the expiry of such period, and the Directors may allot equity securities notwithstanding that the authority conferred by this Resolution has expired.



COMPANY SECRETARY

SATURDAY



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17/02/2018

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COMPANIES HOUSE