

To the directors of Vast Resources Plc

Company Number 05414325

14 March 2016

Statement under Section 519 Companies Act 2006

In accordance with Section 519, we confirm there are no circumstances connected with our ceasing to hold office as auditors of Vast Resources Plc which we consider should be brought to the attention of members and/or creditors of the company.

*BDO LLP*

BDO LLP

