

**Return of Allotment of Shares**Company Name: **VAST RESOURCES PLC**Company Number: **05414325**Received for filing in Electronic Format on the: **14/03/2016**

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Shares Allotted (including bonus shares)

Date or period during which
shares are allotted

From
11/03/2016

Class of Shares:	ORDINARY	Number allotted	50000000
Currency:	GBP	Nominal value of each share	0.001
		Amount paid:	0.008
		Amount unpaid:	0

No shares allotted other than for cash

Statement of Capital (Share Capital)

Class of Shares:	DEFERRED	Number allotted	863562664
Currency:	GBP	Aggregate nominal value:	7772063.976
		Amount paid per share	0.009
		Amount unpaid per share	0

Prescribed particulars

THE SHARES CARRY NO RIGHTS TO VOTE OR TO DIVIDENDS, INCOME OR PROFITS OF THE COMPANY. ON A WINDING UP OF THE COMPANY THE SHARES ARE ENTITLED TO REPAYMENT OF THE AMOUNT PAID UP ON THE SHARES AFTER THE ORDINARY SHARES HAVE FIRST RECEIVED REPAYMENTS OF THE AMOUNT PAID UP ON THE ORDINARY SHARES PLUS £10,000,000. THE SHARES ARE NOT REDEEMABLE SAVE THAT THE COMPANY MAY SUBJECT TO THE STATUTE ACQUIRE THE DEFERRED SHARES IN ISSUE AT ANY TIME FOR NO CONSIDERATION

Class of Shares:	ORDINARY	Number allotted	1927345366
Currency:	GBP	Aggregate nominal value:	1927345.366
		Amount paid per share	0.001
		Amount unpaid per share	0

Prescribed particulars

EACH SHARE IS ENTITLED TO ONE VOTE AT GENERAL MEETINGS OF THE COMPANY. EACH SHARE HAS EQUAL RIGHTS TO DIVIDENDS. EACH SHARE IS ENTITLED TO PARTICIPATE IN A DISTRIBUTION ARISING FROM A WINDING UP OF THE COMPANY.

Statement of Capital (Totals)

Currency:	GBP	Total number of shares:	2790908030
		Total aggregate nominal value:	9699409.342

Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Administrator, Administrative Receiver, Receiver, Receiver Manager, CIC Manager.