

Shares allotted (including bonus shares):

(Revised 2005)

in bold black capitals. CHFP000		Return of Allotment of Shares	
Company Number	5414325		
Company name in full	AFRICAN CONSOLIDATED RESOURCES PLC.		

(see Guidance Booklet GBA6)	From	То
Date or period during which shares were allotted (If shares were allotted on one date enter that date in the "from" box)	Day Month Year	Day Month Year
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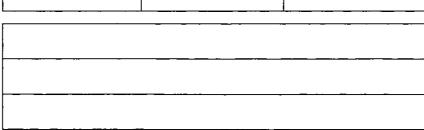
Class of shares **ORDINARY** (ordinary or preference etc) Number allotted 12,000,000 Nominal value of each share 1p Amount (if any) paid or due on each 8.75p

share (including any share premium) List the names and addresses of the allottees and the number and class of shares allotted to each overleaf

If the allotted shares (including bonus shares) are fully or partly paid up otherwise than in cash please state:

% that each share is to be treated as paid up % (if any) that each share is to be paid up in cash Consideration for which

the shares were allotted (This information must be supported by the original or a certified copy of the contract or by Form 88(3) if the contract is not in writing)







27/08/2009 **COMPANIES HOUSE**

hen you have completed and signed the form please send it to the egistrar of Companies at:

ompanies House, Crown Way, Cardiff, CF143UZ DX 33050 Cardiff : companies registered in England and Wales ompanies House, 139 Fountainbridge, Edinburgh, EH3 9FF DX 235 Edinburgh r companies registered in Scotland or LP - 4 Edinburgh 2

Names and addresses of the allottees

Shareholder details (list joint allottees as one shareholder)	Shares and share class allotted	
Name(s)	Class of shares allotted	Number allotted
AFRICAN CONSOLIDATED RESOURCES (PTC) LTD.	- anotteu	สแบแษน
Address		
NERINE CHAMBERS, P.O. BOX 905, ROAD TOWN, TORTOLA,	ORDINARY	12,000,000
BRITISH VIRGIN ISLANDS	_	
UK Postcode	<u> </u>	
Name(s)	Class of shares	Number
<u> </u>	allotted	allotted
Address		
UK Postcode L L L L L L		
Name(s)	Class of shares	Number
L	allotted	allotted
Address		
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UK Postcode		
Name(s)	Class of shares	Number
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Name(s)	Class of shares	Number
.	allotted -	allotted
Address		
	_	
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UK Postcode		. L
Please erfer the number of continuation sheets (if any) attached to this	form	
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-	ate 26/1949 201	<i>0</i> 9
** A director / secretary / administrator / administrative receiver / receiver / official receiver / receiver manager / voluntary arrangement supervisor	Please delete as appropriate	
ontact Details		
ou do not have to give any contact formation in the box opposite but if	PLACE, NETTLESTEAD	, MAIDSTONE,
ou do, it will help Companies House to KENT. ME18 5HA		

You do not have to give any contact information in the box opposite but if you do, it will help Companies House to contact you if there is a query on the form. The contact information that you give will be visible to searchers of the public record.

ROY TUCKER, NETTLES	TEAD PLACE, NETTLESTEAD, MAIDSTONE,
KENT. ME18 5HA	
	Tel 01622 813442
DX number	DX exchange