

**Return of Allotment of Shares**Company Name: **MODERN BIOSCIENCES PLC**Company Number: **05414023**Received for filing in Electronic Format on the: **23/07/2014**

X3CR8K1U

Shares Allotted (including bonus shares)

Date or period during which
shares are allotted

From
22/07/2014

Class of Shares:	ORDINARY	Number allotted	12943265
Currency:	GBP	Nominal value of each share	0.001
		Amount paid:	0.001
		Amount unpaid:	0

No shares allotted other than for cash

Statement of Capital (Share Capital)

Class of Shares:	DEFERRED	Number allotted	99000
Currency:	GBP	Aggregate nominal value:	99000
		Amount paid per share	1
		Amount unpaid per share	0

Prescribed particulars

STANDARD DEFERRED SHARES

Class of Shares:	ORDINARY	Number allotted	68104880
Currency:	GBP	Aggregate nominal value:	68104.88
		Amount paid per share	0.001
		Amount unpaid per share	0

Prescribed particulars

THE SHARES HAVE ATTACHED TO THEM FULL VOTING, DIVIDEND AND CAPITAL DISTRIBUTION RIGHTS (INCLUDING ON WINDING UP); THEY DO NOT CONFER ANY RIGHTS OF REDEMPTION.

Statement of Capital (Totals)

Currency:	GBP	Total number of shares:	68203880
		Total aggregate nominal value:	167104.88

Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Administrator, Administrative Receiver, Receiver, Receiver Manager, CIC Manager.