

88(2)

Return of Allotment of Shares

*Please complete in typescript, or
in bold black capitals.*

CHFP021

Company Number

5414023

Company name in full

MODERN BIOSCIENCES PLC

Shares allotted (including bonus shares):

Date or period during which
shares were allotted

*(If shares were allotted on one date
enter that date in the "from" box)*

From

Day Month Year

03 04 2008

To

Day Month Year

Class of shares

(ordinary or preference etc)

ORDINARY

Number allotted

49,613,838

Nominal value of each share

0 1p

Amount (if any) paid or due on each
share *(including any share premium)*

0 1p

List the names and addresses of the allottees and the number of shares allotted to each overleaf

If the allotted shares are fully or partly paid up otherwise than in cash please state:

% that each share is to be
treated as paid up

Consideration for which
the shares were allotted

*(This information must be supported by
the duly stamped contract or by the duly
stamped particulars on Form 88(3) if the
contract is not in writing)*

BONUS ISSUE SEE 88(3)

**When you have completed and signed the form send it to
the Registrar of Companies at:**

Companies House, Crown Way, Cardiff CF14 3UZ
For companies registered in England and Wales

DX 33050 Cardiff

Companies House, 37 Castle Terrace, Edinburgh EH1 2EB
For companies registered in Scotland

DX 235 Edinburgh
or LP - 4 Edinburgh 2

SATURDAY



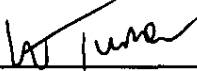
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05/04/2008
COMPANIES HOUSE

Names and addresses of the allottees (List joint share allotments consecutively)

Shareholder details	Shares and share class allotted	
Name <u>IP GROUP PLC</u> Address <u>24 CORNHILL, LONDON</u> UK Postcode <u>E C 3 V 3 N D</u>	Class of shares allotted <u>ORDINARY</u>	Number allotted <u>27,912,529</u>
Name <u>IP2IPO NOMINEES LTD</u> Address <u>24 CORNHILL, LONDON</u> UK Postcode <u>E C 3 V 3 N D</u>	Class of shares allotted <u>ORDINARY</u>	Number allotted <u>6,029,767</u>
Name <u>IAN WILDING</u> Address <u>10 GLEBE STREET, BEESTON, NOTTINGHAM</u> UK Postcode <u>N G 9 1 B 2</u>	Class of shares allotted <u>ORDINARY</u>	Number allotted <u>2,398,300</u>
Name <u>SAM WILLIAMS</u> Address <u>110 SINCLAIR ROAD, LONDON</u> UK Postcode <u>W 1 4 0 N J</u>	Class of shares allotted <u>ORDINARY</u>	Number allotted <u>7,937,358</u>
Name <u>WILLIAM TURNER</u> Address <u>39A STRATHBLAINE ROAD, LONDON</u> UK Postcode <u>S W 1 1 1 R G</u>	Class of shares allotted <u>ORDINARY</u>	Number allotted <u>614,133</u>

Please enter the number of continuation sheets (if any) attached to this form

Signed



Date

3/4/08
A director / ~~secretary~~ / administrator / administrative receiver / receiver manager / receiver

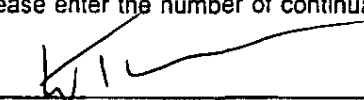
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Names and addresses of the allottees (List joint share allotments consecutively)

Shareholder details	Shares and share class allotted	
Name MARTIN READ Address 1 LOUISE COURT, 18 GROSVENOR ROAD, LONDON UK Postcode E 1 1 1 2 H J	Class of shares allotted ORDINARY	Number allotted 127,919
Name KEVIN MOULDER Address 4 WINDERS LANE, HISTON, CAMBS UK Postcode C B 2 4 9 E Z	Class of shares allotted ORDINARY	Number allotted 421,399
Name BARRY FURR Address 53 FENCE AVENUE, MACCLESFIELD, CHESHIRE UK Postcode S K 1 0 1 L T	Class of shares allotted ORDINARY	Number allotted 99,238
Name LISA PATEL Address 4 SOLAR COURT, ETCHINGHAM PARK ROAD, LONDON UK Postcode N 3 2 D Z	Class of shares allotted ORDINARY	Number allotted 173,623
Name MODERN BIOSCIENCES NOMINEES LTD Address WARWICK COURT, 5 PATERNOSTER SQUARE, LONDON UK Postcode E C 4 M 7 B P	Class of shares allotted ORDINARY	Number allotted 833,750

Please enter the number of continuation sheets (if any) attached to this form

Signed



Date

3/4/08

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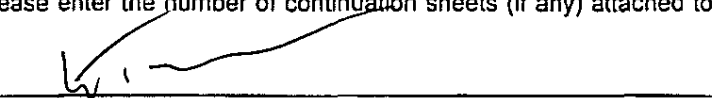
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Names and addresses of the allottees (List joint share allotments consecutively)

Shareholder details	Shares and share class allotted	
Name <u>CLIVE DIX</u> Address <u>LIME TREES, THE CLUMP, CHORLEY WOOD, HERTFORDSHIRE</u> UK Postcode <u>W D 3</u> <u>4 B B</u>	Class of shares allotted <u>ORDINARY</u>	Number allotted <u>2,479,500</u>
Name <u>ROSE SHERIDAN</u> Address <u>34 CURLEW CRESCENT, ROYSTON, HEREFORDSHIRE</u> UK Postcode <u>S G 8</u> <u>7 X P</u>	Class of shares allotted <u>ORDINARY</u>	Number allotted <u>221,038</u>
Name <u>MARIE UNDERWOOD</u> Address <u>OSPREY HOUSE, 9a ONSLOW GARDENS, LONDON</u> UK Postcode <u>S W 7</u> <u>3 A P</u>	Class of shares allotted <u>ORDINARY</u>	Number allotted <u>121,800</u>
Name <u>BRUCE CAMPBELL</u> Address <u>MALMAINS MANOR, CLIP LANE, ALKHAM, KENT</u> UK Postcode <u>C T 1</u> <u>5 7 D B</u>	Class of shares allotted <u>ORDINARY</u>	Number allotted <u>243,484</u>
Name Address UK Postcode <u> </u> <u> </u> <u> </u> <u> </u> <u> </u> <u> </u>	Class of shares allotted 	Number allotted

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Date

3/4/08

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Please delete as appropriate