

G

CHWP000

COMPANIES FORM No. 122

**Notice of consolidation, division,
sub-division, redemption or
cancellation of shares, or conversion,
re-conversion of stock into shares**

122

Please do not
write in
this margin

Pursuant to section 122 of the Companies Act 1985

*Please complete
legibly, preferably
in black type, or
bold block lettering*To the Registrar of Companies
(Address overleaf)

For official use

Company number

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054140236

Name of company

*Modern Biosciences Plc

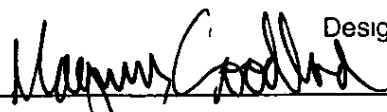
* insert full name
of company

gives notice that

In accordance with section 122 of the above act every thousand of the existing issued and unissued deferred shares of £0 001 be consolidated into one deferred share of £1 with the rights as defined by Article 3 of the Articles of Association of the Company adopted on 14th June 2007

‡ Insert
Director,
Secretary,
Administrator,
Administrative
Receiver or
Receiver
(Scotland) as
appropriate

Signed



Designation ‡

Date 14 06 2007

Presenter's name address and
reference (if any)For official Use (02/06)
General Section

Post room

TUESDAY



ASP5SRIX

A28

24/07/2007

466

COMPANIES HOUSE