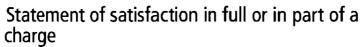
In accordance with Section 859L of the Companies Act 2006

MR04





You can use the WebFiling service to file this form online Please go to www companieshouse gov uk

✓ What this form is for

You may use this form to register a statement of satisfaction in full or in part of a mortgage or charge against a company

What this form is NOT

You may not use this for register a statement of s in full or in part of a mor charge against an LLP ULL MR04



LD7 09/12/2013 COMPANIES HOUSE #17

1 Company details

Company number 0 5 4 1 3 0 4 9

Company name in full | IEG FINANCE LIMITED

Please complete in typescript or in bold black capitals

→ Filling in this form

All fields are mandatory unless specified or indicated by *

Charge creation •

When was the charge created?

- → Before 06/04/2013 Complete Part A and Part C
- → On or after 06/04/2013 Complete Part B and Part C

• Property acquired

If section 859C of the Companies Act 2006 applies, this is the date that the property was acquired

Part A Charges created before 06/04/2013

A1 Charge creation date

Please give the date of creation of the charge @

Charge creation date

^d1 ^d5

y₂ y₀ y₀ y₅

Property acquired
If section 859C of the Companies
Act 2006 applies, this is the date
that the property was acquired

A2 Description of instrument (if any)

Please give a description of the instrument (if any) by which the charge is created or evidenced

Instrument description

SECURITY AGREEMENT IN RESPECT OF SHARES DATED 15 APRIL 2005 BETWEEN IEG FINANCE LIMITED (FORMERLY KNOWN AS PRIME INFRASTRUCTURE NETWORKS (UK) NO 2 PTY LIMITED) AND THE GOVERNOR AND COMPANY OF THE BANK OF SCOTLAND (ACTING AS "SECURITY AGENT" FOR THE BENEFIT OF THE FINANCE PARTIES)

Continuation page

Please use a continuation page if you need to enter more details

MR04 Statement of satisfaction in full or in part of a charge

/3	Short particulars of the property or undertaking charged		
	Please give the short particulars of the property or undertaking charged	Continuation page Please use a continuation page if	
nort particulars	ALL RIGHT TITLE AND INTEREST IN THE SHARES, MORE FULLY DESCRIBED IN THE SECURITY INSTRUMENT	you need to enter more details	

MR04 Statement of satisfaction in full or in part of a charge

Part B	Charges created on or after 06/04/2013		
B1	Charge code	① Charge code	
Charge code •	Please give the charge code This can be found on the certificate	This is the unique reference code allocated by the registrar	
Part C	To be completed for all charges		
C1	Satisfaction		
	I confirm that the debt for the charge as described has been paid or satisfied Please tick the appropriate box In full In part		
C2	Details of the person delivering this statement and their interest in the charge		
	Please give the name of the person delivering this statement		
Forename(s)	LOUISE		
Surname	STEVENSON	-	
	Please give the address of the person delivering this statement	-	
Building name/number	LINKLATERS LLP		
Street	ONE SILK STREET	-	
Post town	LONDON	-	
County/Region			
Postcode	E C 2 Y 8 H Q	_	
	Please give the person's interest in the charge (e.g. chargor/chargee etc)	_	
Person's interest in the charge	SOLICITOR FOR THE CHARGOR	-	
C3	Signature		
	Please sign the form here		
Signature	Signature	S	

MR04

Statement of satisfaction in full or in part of a charge

Presenter information	Important information			
You do not have to give any contact information, but if you do, it will help Companies House if there is a query on the form. The contact information you give will be	Please note that all information on this form will appear on the public record. Where to send			
visible to searchers of the public record				
Contact name PHIL ROBINSON Company name LINKLATERS LLP	You may return this form to any Companies House address However, for expediency, we advise you to return it to the appropriate address below:			
LIIVID VIENO EEI	For removed an envisored and Molecular			
Address ONE SILK STREET	For companies registered in England and Wales. The Registrar of Companies, Companies House, Crown Way, Cardiff, Wales, CF14 3UZ DX 33050 Cardiff For companies registered in Scotland. The Registrar of Companies, Companies House, Fourth floor, Edinburgh Quay 2,			
Post town LONDON				
County/Region Postcode E C 2 Y 8 H Q Country	139 Fountainbridge, Edinburgh, Scotland, EH3 9FF DX ED235 Edinburgh 1 or LP - 4 Edinburgh 2 (Legal Post)			
DX	For companies registered in Northern Ireland			
Telephone	The Registrar of Companies, Companies House, Second Floor, The Linenhall, 32-38 Linenhall Street, Belfast, Northern Ireland, BT2 8BG			
✓ Checklist	DX 481 N R Belfast 1			
We may return forms completed incorrectly or with information missing	For further information, please see the guidance notes on the website at www companieshouse gov uk or			
Please make sure you have remembered the				
following:	email enquiries@companieshouse gov uk			
☐ The company name and number match the information held on the public Register	This form is available in an			
Part A Charges created before 06/04/2013	alternative format. Please visit the			
 ☐ You have given the charge date ☐ You have completed the Description of instrument and Short particulars in Sections A2 and A3 	forms page on the website at			
Part B Charges created on or after 06/04/2013	www.companieshouse.gov.uk			
You have given the charge code				
Part C To be completed for all charges You have ticked the appropriate box in Section C1 You have given the details of the person delivering this statement in Section C2				
You have signed the form				