

Section 89(3)

**Members' Voluntary Winding Up
Declaration of Solvency Embodying
a Statement of Assets and Liabilities
Pursuant to Section 89(3) of the Insolvency Act 1986**

S89(3)

To the Registrar of Companies

For official use

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Company Number

05412608

(a) Insert full
name of
company

Name of Company

The Mall Funding plc

(b) Insert full
name(s)
and address(es)

We, Mark Filer of Third Floor, 1 King's Arms Yard, London, EC2R 7AF,

And, Wilmington Trust SP Services (London) Limited of Third Floor, 1 King's Arms Yard, London, EC2R 7AF

Attach a Declaration of Solvency embodying a statement of assets and liabilities

Signed

Mark Filer

Date

6 FEBRUARY 2015

Signed

Mignon Clarke

Authorised Signatory

Date

6/2/15

Wilmington Trust SP Services (London) Limited

Presenter's name,
address and
reference
(if any)

Duff & Phelps Ltd
The Mall Funding plc
The Shard
32 London Bridge Street
London
SE1 9SG

For Official Use

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13/02/2015

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COMPANIES HOUSE

The Insolvency Act 1986

Members' Voluntary Winding Up

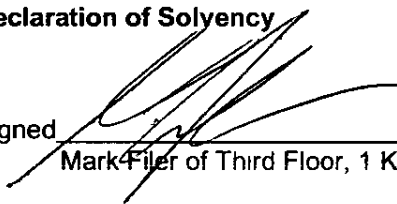
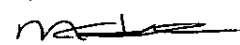
Declaration of Solvency

Embodying a Statement of

Assets and Liabilities

Company number **05412608**Name of company **The Mall Funding plc**


Presented by

Duff & Phelps Ltd , The Shard, 32 London Bridge Street, London, SE1 9SG**Declaration of Solvency**Signed  Date 6 FEBRUARY 2015
Mark Filer of Third Floor, 1 King's Arms Yard, London, EC2R 7AFSigned  Mignon Clarke
Authorized Signatory Date 6/2/15
Wilmington Trust SP Services (London) Limited of Third Floor, 1 King's Arms Yard,
London, EC2R 7AF(b) Delete as applicable
(c) insert name of company
being the directors of **The Mall Funding plc** do solemnly and sincerely declare that we have made a full inquiry into the affairs of this company, and that, having done so, we have formed the opinion that this company will be able to pay its debts in full together with interest at the official rate within a period of 12 months, from the commencement of the winding up(d) insert a period of months not exceeding 12
(e) Insert date
We append a statement of the company's assets and liabilities as at 6 February 2015 being the latest practicable date before the making of this declaration

We make this solemn declaration, conscientiously believing it to be true, and by virtue of the provisions of the Statutory Declarations Act 1835

Third Floor
1 King's Arms Yard
London
Declared at EC2R 7AFThis Sixth day of February 2015

Before me,

 Vikas Nehra (Partner
+ Plimpton)
Solicitor or Commissioner of Oaths

Remarks The costs of the Liquidation have not been taken into account

vm ~~_____~~ mc