Rule 1 24/1 54

Form 1 1

The Insolvency Act 1986

S.4/ Para 30 Sch A1

Notice to Registrar of Companies of Voluntary Arrangement Taking Effect

Pursuant to section 4 of, or paragraph 30 of Schedule A1 to, the Insolvency Act 1986

For Official Use

To the Registrar of Companies

Name of company	Company number
Equity for Growth (Securities) Limited	05410446

I, Chris Laughton
of 76 Shoe Lane
London EC4A 3JB

the chairman of meetings held in pursuance of section 4 of the Insolvency Act 1986 on 10 March 2011, enclose a copy of my report of the said meetings

Signed C Laughton Date 11 March 2011

EFG690
Christopher Laughton
Mercer & Hole

For Official Use
Liqu Post Room

SATURDAY
AYN19SDA
A34 12/03/2011 153
COMPANIES HOUSE

In the High Courts of Justice | No. 14110 of 2009

IN THE MATTER OF THE INSOLVENCY ACT 1986
AND
IN THE MATTER OF EQUITY FOR GROWTH (SECURITIES) LIMITED – IN ADMINISTRATION

Chairman's Report of the Meetings of Creditors and Members held at the offices of Mercer & Hole, 76 Shoe Lane, London, EC4A 3JB on 10 March 2011 at 2:30pm and 3:30pm respectively, convened pursuant to Section 3 of the Insolvency Act 1986

I, Chris Laughton, of Mercer & Hole, 76 Shoe Lane, London, EC4A 3JB as joint administrator of Equity for Growth (Securities) Limited, hereby submit my report under Section 4 of the Insolvency Act 1986 and Rule 1 24 of the Insolvency Rules 1986

Meetings of creditors and members were held on 10 March 2011, at 2 30pm and 3 30pm respectively, at the offices of Mercer & Hole, 76 Shoe Lane, London, EC4A 3JB

At the creditors' meeting the resolution to approve the proposal for a Company Voluntary Arrangement was passed by a requisite majority of the creditors present or represented The attached schedule details creditors voting to approve the arrangement of 85 13% After excluding all creditors considered to be connected parties, a second count vote was undertaken and 75 32% of the unconnected creditors voted to approve the arrangement

At the meeting of members held at 3 30pm, the resolution to approve the Company Voluntary Arrangement was passed by a requisite majority of the members present or represented Members also resolved to renew the authority of the directors to allot or grant rights to shares in the Company, in accordance with Section 551 of the Companies Act 2006 The attached schedule details members voting in favour of the resolutions of 97 15%

In my opinion, EC Regulation 1346/2000 applies in this matter and these should be regarded as the Main Proceedings

Accordingly, I hereby confirm that the proposal for a Company Voluntary Arrangement was accepted

Signed

C. Laughton

Chris Laughton
Chairman

Dated 11 March 2011

Resolution Voting Detail
Equity for Growth (Securities) Limited In Administration

To consider proposal for CVA held at Mercer & Hole, 76 Shoe Lane, London, EC4A 3JB on 10 March 2011 at 2:30 PM
Chairman: Christopher Laughton

Type: Ordinary
Resolution: The proposal for a Company Voluntary Arrangement in respect of the company be approved

Name	Class	Represented By	Claimed	Admitted	For	Against	Abstain	Unspecified	Memo
Anthony Gore-Brown	Unsecured Creditors	Richard Briggs / George Brooksbank	24,667	24,667	0	24,667	0	0	
Briggs, Richard (Mr)	Preferential Creditors	Briggs, Richard (Mr)	5,568	2,768	0	2,768	0	0	
Derbyshire County Council Pension Fund	Unsecured Creditors	Chairman	544,230	544,230	544,230	0	0	0	
Equity for Growth Limited	Unsecured Creditors	Timothy Baldwin / Chris Laughton	250,000	250,000	250,000	0	0	0	
George Brooksbank	Unsecured Creditors	George Brooksbank	40,266	40,266	0	40,266	0	0	
H M Revenue & Customs	Unsecured Creditors	Chairman	189	189	0	189	0	0	
HM Revenue & Customs	Unsecured Creditors	Chairman	126,968	126,968	0	126,968	0	0	
John Baldwin	Unsecured Creditors	Timothy Edward Baldwin	180,417	180,417	180,417	0	0	0	
Kingston Smith	Unsecured Creditors	Chairman	12,656	12,656	12,656	0	0	0	
Matthew Arnold & Baldwin	Unsecured Creditors	Chairman	16,672	16,672	16,672	0	0	0	
Melanie Haime	Unsecured Creditors	Chris Laughton	10,600	10,600	10,600	0	0	0	
Oakland Global Invest Limited	Unsecured Creditors	Chris Laughton	80,000	80,000	80,000	0	0	0	
Premium Credit Limited c/o FSA	Unsecured Creditors	Chairman	3,650	3,650	3,650	0	0	0	
Tim Baldwin	Unsecured Creditors	Timothy Baldwin / Chris Laughton	13,508	13,508	13,508	0	0	0	
TPD Associates Ltd	Unsecured Creditors	Chairman	3,975	3,975	3,975	0	0	0	
		Resolution Totals:	1,313,367	1,310,567	1,115,709	194,858	0	0	
		Resolution Percentages:			85 13%	14 87%	0 00%	0 00%	
		Resolution Count:			10	5	0	0	
		Resolution Count Percentages:			66 67%	33 33%	0 00%	0 00%	

Resolution Voting Detail
Equity for Growth (Securities) Limited In Administration

To consider proposals for CVA held at Mercer & Hole, 76 Shoe Lane, London, EC4A 3JB on 10 March 2011 at 3:30 PM
Chairman: Christopher Laughton

Type: Ordinary
Resolution: The Proposal for a Company Voluntary Arrangement in respect of the Company be approved

Name	Class	Represented By	Claimed	Admitted	For	Against	Abstain	Unspecified	Memo
Brewin Nominees Limited A/C BREW1621	Shareholder	Chairman	5,000	5,000	0	5,000	0	0	
Brewin Nominees Limited A/C BREW1740	Shareholder	Chairman	1,000	1,000	0	1,000	0	0	
Brewin Nominees Limited A/C Gross	Shareholder	Chairman	9,525	9,525	9,525	0	0	0	
Equity for Growth Limited	Shareholder	Timothy Baldwin / Chris Laughton	1,000,000	1,000,000	1,000,000	0	0	0	
Giltspur Nominees Limited <A/C BUNS>	Shareholder	Chairman	38,025	24,500	0	24,500	0	0	
Oakamoor Investments Limited	Shareholder	Chris Laughton	7,000	7,000	7,000	0	0	0	
Timothy Edward Baldwin	Shareholder	Timothy Baldwin / Chris Laughton	22,200	22,200	22,200	0	0	0	
		Resolution Totals:	1,082,750	1,069,225	1,038,725	30,500	0	0	
		Resolution Percentages:			97 15%	2 85%	0 00%	0 00%	
		Resolution Count:			4	3	0	0	
		Resolution Count Percentages.			57 14%	42 86%	0 00%	0 00%	

Type: Ordinary

Resolution: That pursuant to Section 551 of the Companies Act 2006 ("the Act"), the directors of the Company be and are hereby authorised generally and unconditionally to allot shares in the Company or grant rights to subscribe for or to convert any security into shares in the Company ("Rights") with an aggregate nominal value of up to £998,550 09 provided that this authority shall (unless renewed, varied or revoked by the Company) expire on the date which is one year from the date of the passing of this resolution (save that the Company may make any offer or agreement before the expiry of this power that would or might require shares to be allotted or Rights to be granted after this power has expired and the directors may allot shares or grant Rights in pursuance of any such offer or agreement as if the power conferred by this resolution had not expired), this authority being in substitution for all subsisting authorities to the directors (whether pursuant to Section 80 of the Companies Act 1985 or Section 551 of the Act)

Name	Class	Represented By	Claimed	Admitted	For	Against	Abstain	Unspecified	Memo
Brewin Nominees Limited A/C BREW1621	Shareholder	Chairman	5,000	5,000	0	5,000	0	0	
Brewin Nominees Limited A/C BREW1740	Shareholder	Chairman	1,000	1,000	0	1,000	0	0	
Brewin Nominees Limited A/C Gross	Shareholder	Chairman	9,525	9,525	9,525	0	0	0	
Equity for Growth Limited	Shareholder	Timothy Baldwin / Chris Laughton	1,000,000	1,000,000	1,000,000	0	0	0	
Giltspur Nominees Limited <A/C BUNS>	Shareholder	Chairman	38,025	24,500	0	24,500	0	0	
Oakamoor Investments Limited	Shareholder	Chris Laughton	7,000	7,000	7,000	0	0	0	
Timothy Edward Baldwin	Shareholder	Timothy Baldwin / Chris Laughton	22,200	22,200	22,200	0	0	0	
		Resolution Totals:	1,082,750	1,069,225	1,038,725	30,500	0	0	
		Resolution Percentages.			97 15%	2 85%	0 00%	0 00%	
		Resolution Count:			4	3	0	0	
		Resolution Count Percentages:			57 14%	42 86%	0 00%	0 00%	