

The Insolvency Act 1986

Notice of result of meeting of creditors

Name of Company Equity for Growth (Securities) Limited	Company number 05410446
In the High Court of Justice [full name of Court]	Court case number 14110 of 2009

We (a)

(a) Insert full name(s) and address(es) of the administrator(s)

Christopher Laughton
Mercer & Hole
76 Shoe Lane
London EC4A 3JB

Steven Leslie Smith
Mercer & Hole
76 Shoe Lane
London EC4A 3JB

*Delete as applicable

hereby report that ~~*a meeting /an adjourned meeting~~ of the creditors of the above company was held at

(b) Insert place of meeting

(b) Mercer & Hole, 76 Shoe Lane, London, EC4A3JB

(c) Insert date of meeting

on (c) 28 July 2009 at which:

~~*1. Proposals /revised proposals were approved.~~

*Delete as applicable

*2. Proposals ~~/revised proposals~~ were modified and approved.

The modifications made to the proposals are as follows:

(d) Give details of the modifications (if any)

(d) in the event that a Company Voluntary Arrangement is proposed it will be considered on its merits by the Voluntary Arrangement Service. Acceptance of the administrator's proposals at this stage does not therefore imply acceptance of any voluntary arrangement proposals that may be put forward.

In the event that a voluntary arrangement is proposed, and rejected, then the company will move from administration to liquidation within 6 months of the meeting of creditors. Liquidation may be company voluntary liquidation in accordance with S83 Schedule B1 or compulsory under R4.7(7) as the administrator deems appropriate.'

(e) Insert time and date of adjourned meeting

~~*3. The proposals were rejected.~~

(f) Details of other resolutions passed

~~*4. The meeting was adjourned to (e)~~~~*5. Other resolutions: (f)~~

The date for automatic end to administration is 23 March 2010

A creditors' committee ~~*was /was not~~ formed.

WEDNESDAY



AHH9YC5W

AIQ

05/08/2009

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COMPANIES HOUSE

Signed C. Laughton
Christopher Laughton

Joint Administrator

Dated 3.8.09

*Delete as applicable

A copy of the ~~*original proposals~~ / modified proposals / ~~revised proposals~~ is attached for those who did not receive such documents prior to the meeting.

Contact Details:

You do not have to give any contact information in the box opposite but if you do, it will help Companies House to contact you if there is a query on the form. The contact information that you give will be visible to searchers of the public record

Henry Page	
Mercer & Hole	
76 Shoe Lane, London, EC4A 3JB	
Tel 020 7353 1597	
DX Number	DX Exchange

Companies House receipt date
barcode

When you have completed and signed this form please send it to the Registrar of Companies at:

Companies House, Crown Way, Cardiff, CF14 3UZ

DX 33050 Cardiff

WEDNESDAY

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05/08/2009

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