



Companies House
— for the record —

SH01 (ef)

Return of Allotment of Shares



X2EUTMN4

Company Name: **Quiet Revolution Limited**

Company Number: **05405104**

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Shares Allotted (including bonus shares)

<i>Date or period during which shares are allotted</i>		<i>From</i> 15/08/2013	<i>To</i> 15/08/2013
Class of shares	PREFERRED B	<i>Number allotted</i>	6000000
		<i>Nominal value of each share</i>	0.015
<i>Currency</i>	GBP	<i>Amount paid</i>	0.015
		<i>Amount unpaid</i>	0

No shares allotted other than for cash

Statement of Capital (Share Capital)

Class of shares	ORDINARY	<i>Number allotted</i>	5143694
		<i>Aggregate nominal value</i>	514369.4
<i>Currency</i>	GBP	<i>Amount paid per share</i>	0.71
		<i>Amount unpaid per share</i>	0

Prescribed particulars

THE SHARES HAVE ATTACHED TO THEM FULL VOTING AND DIVIDEND RIGHTS; THEY DO NOT CONFER ANY RIGHTS OF REDEMPTION. ON A DISTRIBUTION OF ASSETS ON A LIQUIDATION OR A RETURN OF CAPITAL (OTHER THAN A CONVERSION, REDEMPTION OR SHARE BUY BACK) THE SURPLUS ASSETS OF THE COMPANY REMAINING AFTER PAYMENT OF ITS LIABILITIES SHALL BE APPLIED FOURTH IN PAYING TO EACH OF THE ORDINARY SHAREHOLDERS, AN AMOUNT PER ORDINARY SHARE HELD EQUAL TO THE ORDINARY PREFERENCE AMOUNT AND AS FURTHER SET OUT IN THE ARTICLES OF ASSOCIATION.

Class of shares	ORDINARY SERIES A	<i>Number allotted</i>	96348924
		<i>Aggregate nominal value</i>	9634892.4
<i>Currency</i>	GBP	<i>Amount paid per share</i>	0.14
		<i>Amount unpaid per share</i>	0

Prescribed particulars

THE SHARES HAVE ATTACHED TO THEM FULL VOTING AND DIVIDEND RIGHTS; THEY DO NOT CONFER ANY RIGHTS OF REDEMPTION. ON A DISTRIBUTION OF ASSETS ON A LIQUIDATION OR A RETURN OF CAPITAL (OTHER THAN A CONVERSION, REDEMPTION OR SHARE BUY BACK) THE SURPLUS ASSETS OF THE COMPANY REMAINING AFTER PAYMENT OF ITS LIABILITIES SHALL BE APPLIED THIRD IN PAYING TO EACH OF THE SERIES A SHAREHOLDERS, AN AMOUNT PER SERIES A SHARE HELD EQUAL TO THE SERIES A PREFERENCE AMOUNT AND AS FURTHER SET OUT IN THE ARTICLES OF ASSOCIATION.

Class of shares	PREFERRED B	<i>Number allotted</i>	19853881
		<i>Aggregate nominal value</i>	297808.21
<i>Currency</i>	GBP	<i>Amount paid per share</i>	0.015
		<i>Amount unpaid per share</i>	0

Prescribed particulars

THE SHARES HAVE ATTACHED TO THEM FULL VOTING AND DIVIDEND; THEY DO NOT CONFER ANY RIGHTS OF REDEMPTION. ON A DISTRIBUTION OF ASSETS ON A LIQUIDATION OR A RETURN OF CAPITAL (OTHER THAN A CONVERSION, REDEMPTION OR SHARE BUY BACK) THE SURPLUS ASSETS OF THE COMPANY REMAINING AFTER PAYMENT OF ITS LIABILITIES SHALL BE APPLIED FIRST IN PAYING TO EACH OF THE PREFERRED B SHAREHOLDERS, IN PRIORITY TO ANY OTHER CLASS OF SHARES, AN AMOUNT PER PREFERRED B SHARE HELD EQUAL TO THE PREFERRED B AMOUNT AND AS FURTHER SET OUT IN THE ARTICLES OF ASSOCIATION.

Class of shares	PREFERRED X	<i>Number allotted</i>	147369003
		<i>Aggregate nominal value</i>	2210535.04
<i>Currency</i>	GBP	<i>Amount paid per share</i>	0.015
		<i>Amount unpaid per share</i>	0

Prescribed particulars

THE SHARES HAVE ATTACHED TO THEM FULL VOTING AND DIVIDEND RIGHTS; THEY DO NOT CONFER ANY RIGHTS OF REDEMPTION. ON A DISTRIBUTION OF ASSETS ON A LIQUIDATION OR A RETURN OF CAPITAL (OTHER THAN A CONVERSION, REDEMPTION OR SHARE BUY BACK) THE SURPLUS ASSETS OF THE COMPANY REMAINING AFTER PAYMENT OF ITS LIABILITIES SHALL BE APPLIED SECOND IN PAYING TO EACH OF THE PREFERRED X SHAREHOLDERS, AN AMOUNT PER PREFERRED X SHARE HELD EQUAL TO THE PREFERRED X AMOUNT AND AS FURTHER SET OUT IN THE ARTICLES OF ASSOCIATION.

Statement of Capital (Totals)

<i>Currency</i>	GBP	<i>Total number of shares</i>	268715502
		<i>Total aggregate nominal value</i>	12657605.05

Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Administrator, Administrative Receiver, Receiver, Receiver Manager, CIC Manager.