

G

COMPANIES FORM No. 123

Notice of increase in nominal capital

123

CHFP025

Please do not
write in
this margin

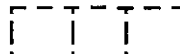
Pursuant to section 123 of the Companies Act 1985

Please complete
legibly, preferably
in black type, or
bold block lettering

To the Registrar of Companies
(Address overleaf)

For official use

Company number



5403888

Name of company

* G C CORBY LIMITED

* insert full name
of company

gives notice in accordance with section 123 of the above Act that by resolution of the company
dated 3rd August 2005 the nominal capital of the company has been

increased by £ 99, 000 beyond the registered capital of £ 1, 000.

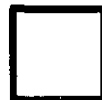
† the copy must be
printed or in some
other form approved
by the registrar

A copy of the resolution authorising the increase is attached. †

The conditions (eg. voting rights, dividend rights, winding-up rights etc.) subject to which the new
shares have been or are to be issued are as follows :

the authorised share capital of the Company be and is hereby increased from
£1,000 to £100,000 by the creation of 49,000 "A" ordinary shares of £1 each
and 50,000 "B" ordinary shares of £1 each, each having attached thereto the
respective rights set out in the Articles of Association of the Company.

Please tick here if
continued overleaf



‡ Insert
Director,
Secretary,
Administrator,
Administrative
Receiver or
Receiver
(Scotland) as
appropriate

Signed

Designation ‡ Director

Date 12th August 2005

Presentor's name address and
reference (if any) :

Shoosmiths
Lock House
Castle Meadow Road
Nottingham
NG2 1AG

For official Use
General Section

Post room

