

**COMPANIES FORM No. 123****Notice of increase  
in nominal capital****123**

CHFP025

Please do not  
write in  
this margin

Pursuant to section 123 of the Companies Act 1985

Please complete  
legibly, preferably  
in black type, or  
bold block letteringTo the Registrar of Companies  
(Address overleaf)

For official use

Company number

[ ] [ ] [ ] [ ]

5394180

Name of company

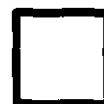
\* VOLVOX GROUP LIMITED

insert full name  
of company

gives notice in accordance with section 123 of the above Act that by resolution of the company

dated 15 APRIL 2005 the nominal capital of the company has beenincreased by £ 3,554,000 beyond the registered capital of £ 1,000

A copy of the resolution authorising the increase is attached. †

The conditions (eg. voting rights, dividend rights, winding-up rights etc.) subject to which the new  
shares have been or are to be issued are as follows :THOSE CONDITIONS SET OUT IN THE ARTICLES OF ASSOCIATION OF THE COMPANY  
ADOPTED ON 15 APRIL 2005Please tick here if  
continued overleaf† Insert  
Director,  
Secretary,  
Administrator,  
Administrative  
Receiver or  
Receiver  
(Scotland) as  
appropriate

Signed

Designation †

DIRECTOR

Date

18 APRIL

2005

Presenter's name address and  
reference (if any) :Eversheds LLP  
Cloth Hall Court  
Infirmary Street  
Leeds  
LS1 2JB

LDS: 877381

For official Use  
General SectionA50  
COMPANIES HOUSE  
A10  
COMPANIES HOUSE\*AM1U6STW\*  
\*AD0GUSJL\*0325  
03/06/05  
0532  
24/05/05