

Registered Number: 5391897

THE COMPANIES ACTS

PLATINUM MINING CORPORATION OF INDIA LIMITED
(the "Company")

PRIVATE COMPANY LIMITED BY SHARES

RESOLUTIONS IN WRITING

In accordance with Regulation 53 of Table A in the Schedule to the Companies (Tables A to F) Regulations 1985 (as amended) as incorporated in the Company's Articles of Association, we, all the members of the Company who would, at the date of these resolutions, have been entitled to vote upon them if they had been proposed at a general meeting at which we were present, HEREBY RESOLVE in writing as follows:

SPECIAL RESOLUTIONS

1. THAT the Company be re-registered as a public limited company pursuant to section 43 of the Companies Act 1985;
2. THAT the name of the Company be changed to "Platinum Mining Corporation of India plc";
3. THAT with effect from the re-registration of the Company as a public company the memorandum of association of the Company be altered as follows:
 - (i) by deleting in clause 1 the word "Limited" and substituting therefor the word "Plc";
 - (ii) by adding as a new clause to be numbered 2 the following:

"2. The Company is to be a public company.";
 - (iii) by renumbering the existing clauses accordingly;
4. THAT, effective from the date of incorporation of the Company as a public limited company, the articles of association contained in the printed document attached (and for the purposes of identification marked "B") be and are hereby adopted as the articles of association of the Company in substitution for and to the exclusion of the existing articles of association of the Company.

Signed.....Dr. Steven Newbery.....
Dr. Steven Newbery AS Attorney

Date.....7/4/05.....

(21310016.01)




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COMPANIES HOUSE

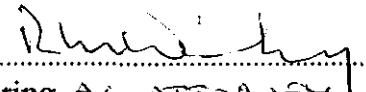
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0022
08/04/05


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Signed.....
Richard Healey ~~(by attorney)~~

Date..... 7/4/05

Signed.....
Lisa Pickering AS ATTORNEY

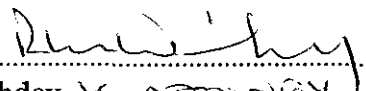
Date..... 7/4/05

Signed.....
Ramon Newbery (by attorney)


Date..... 7/4/05

Signed.....
SPI Partners Limited


Date.....

Signed.....
Umesh Sahdev AS ATTORNEY

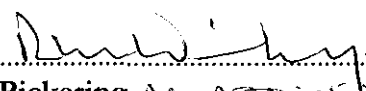
Date..... 7/4/05

Signed.....
Michael Mead (by attorney)


Date..... 7/4/05

Signed.....
Geoff Atherton (by attorney)

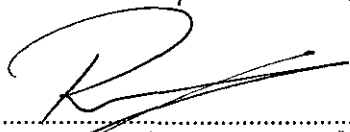
Date..... 7/4/05

Signed.....
Beverley Pickering AS ATTORNEY

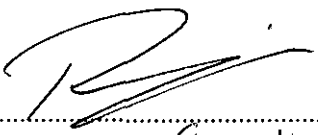
Date..... 7/4/05

Signed.....
Peter Atherton (by attorney)

Date..... 7/4/05

Signed.....
Malcolm Groat (by attorney)

Date..... 7/4/05

Signed.....
Peter Dymock-Marr (by attorney)

Date..... 7/4/05

Signed.....
Richard Healey

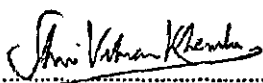
Date.....

Signed.....
Lisa Pickering

Date.....

Signed.....
Ramon Newbery

Date.....

Signed.....

SPI Partners Limited

Date 6 APRIL 05

Signed.....
Umesh Sahdev

Date.....

Signed.....
Michael Mead

Date.....

Signed.....
Geoff Atherton

Date.....

Signed.....
Beverley Pickering

Date.....

Signed.....
Peter Atherton

Date.....

Signed.....
Malcolm Groat

Date.....

Signed.....
Peter Dymock-Marr

Date.....

Signed.....
Catherine Braley (by attorney)

Date..... 7/4/05

Signed.....
Jayne Alexander (by attorney)

Date..... 7/4/05

Signed.....
Margaret Newbery (by attorney)

Date..... 7/4/05

Signed.....
Martyn Pincus (by attorney)

Date..... 7/4/05

Signed.....
Hereford Securities Management Limited
(by attorney)

Date..... 7/4/05

Signed.....
Peter Davies (by attorney)

Date..... 7/4/05

Signed.....
Anne Lydon (by attorney)

Date..... 7/4/05

Signed.....
Nick Porcher (by attorney)

Date..... 7/4/05

Signed.....
Ron Ware (by attorney)

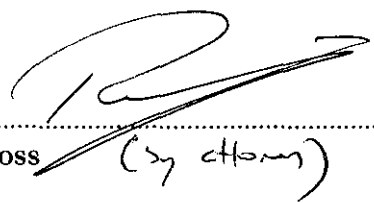
Date..... 7/4/05

Signed.....
Julian Kowalik (by attorney)

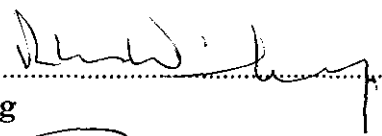
Date..... 7/4/05

Signed.....
Christine Swindley (by attorney)

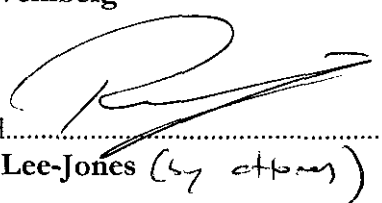
Date..... 7/4/05

Signed.....
Tim Cross (by attorney)

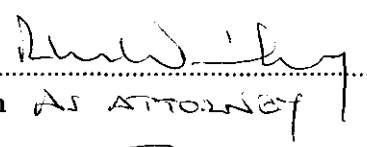
Date.....7/4/05

Signed.....
Rob Weinberg

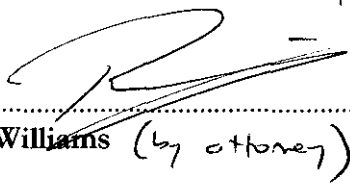
Date.....7/4/05

Signed.....
Peter Lee-Jones (by attorney)

Date.....7/4/05

Signed.....
Pat Gorman AS ATTORNEY

Date.....7/4/05

Signed.....
Leonie Williams (by attorney)

Date.....7/4/05