

Company Number: 05391877

The Companies Acts 1985 and 2006
Public Company Limited by Shares

TUESDAY



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20/05/2008

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COMPANIES HOUSE

**SPECIAL RESOLUTIONS OF
PLATINUM MINING CORPORATION OF INDIA PLC**

(the "Company")

(Pursuant to Section 283 of the Companies Act 2006)

Passed on 21 April 2008

AT A GENERAL MEETING of the Company, duly convened, and held at the Institute of Directors, 116 Pall Mall, London SW1Y 5ED on 21 April 2008 at 9 30am the following **SPECIAL RESOLUTIONS** were duly passed

SPECIAL RESOLUTIONS

- Previously
Actioned*
1. **THAT** the proposed cancellation of admission of the Company's shares to the AIM Market of the London Stock Exchange plc ("**Cancellation**") (as detailed in a circular to Shareholders dated 28 March 2008, the "**Circular**") be approved and the Directors of the Company are authorised to do all such acts and things and execute all such documents as they may in their absolute discretion consider necessary and/or desirable in order to implement and complete such cancellation of admission
 2. **THAT**, subject to the passing of Resolution 1 above and the Cancellation occurring
 - (a) the Company be re-registered as a private limited company under the Companies Act 1985 by the name of Platinum Mining Corporation of India Limited,
 - (b) the Memorandum of Association of the Company be amended accordingly as follows
 - (i) by the deletion of clause 1 and substitution of
"1 The Company's name is Platinum Mining Corporation of India Limited"
 - (ii) by deleting clause 2, and
 - (iii) by renumbering clauses 2-6 as clauses 2-5 respectively
 3. **THAT**, subject to the passing of Resolution 2 above and the Cancellation occurring, the draft Articles of Association as set out in the document produced to the meeting and, for the purposes of identification, signed by the chairman, be adopted as the new Articles of Association of the Company

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Signed:

A handwritten signature in black ink, appearing to read 'C. Zorab', is written over a horizontal line.

Charles Zorab

(Company Secretary)