

**Return of Allotment of Shares**Company Name: **PARAGON BANK PLC**Company Number: **05390593**Received for filing in Electronic Format on the: **14/08/2015**

X4DRZ87E

Shares Allotted (including bonus shares)

Date or period during which
shares are allotted

From
11/08/2015

Class of Shares: ORDINARY**Currency: GBP****Number allotted 8962502****Nominal value of each share 1****Amount paid: 1.0****Amount unpaid: 0.0**

No shares allotted other than for cash

Statement of Capital (Share Capital)

Class of Shares:	ORDINARY	Number allotted	60812504
Currency:	GBP	Aggregate nominal value:	60812504
		Amount paid per share	1
		Amount unpaid per share	0

Prescribed particulars

VOTING RIGHTS - SHARES RANK EQUALLY FOR VOTING PURPOSES. ON A SHOW OF HANDS EACH MEMBER SHALL HAVE ONE VOTE AND ON A POLL EACH MEMBER SHALL HAVE ONE VOTE PER SHARE HELD. DIVIDEND RIGHTS - EACH SHARE RANKS EQUALLY FOR ANY DIVIDEND DECLARED. DISTRIBUTION RIGHTS ON A WINDING UP - EACH SHARE RANKS EQUALLY FOR ANY DISTRIBUTION MADE ON A WINDING UP. REDEEMABLE SHARES - THE SHARES MAY BE REDEEMABLE AT THE OPTION OF THE COMPANY OR SHAREHOLDER.

Class of Shares:	ORDINARY	Number allotted	49998
Currency:	GBP	Aggregate nominal value:	49998
		Amount paid per share	1
		Amount unpaid per share	0

Prescribed particulars

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Statement of Capital (Totals)

Currency:	GBP	Total number of shares:	60862502
		Total aggregate nominal value:	60862502

Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Administrator, Administrative Receiver, Receiver, Receiver Manager, CIC Manager.