

G

COMPANIES FORM No. 123

Notice of increase in nominal capital

123

CHFP025

Please do not
write in
this margin

Pursuant to section 123 of the Companies Act 1985

Please complete
legibly, preferably
in black type, or
bold block lettering

To the Registrar of Companies
(Address overleaf)

For official use

Company number

[] [] [] [] [] [] [] []

5389607

Name of company

* INTERCEDE 2027 LIMITED

* insert full name
of company

† the copy must be
printed or in some
other form approved
by the registrar

gives notice in accordance with section 123 of the above Act that by resolution of the company

dated 23 July 2005 the nominal capital of the company has been

increased by £ 14,999,900 beyond the registered capital of £ 100

A copy of the resolution authorising the increase is attached. †

The conditions (eg. voting rights, dividend rights, winding-up rights etc.) subject to which the new

shares have been or are to be issued are as follows :

THE ORDINARY SHARES CREATED BY THE RESOLUTION ATTACHED HERETO HAVE THE
BENEFIT OF THE RIGHTS AND ARE SUBJECT TO THE RESTRICTIONS AND OBLIGATIONS
ATTACHING TO SUCH SHARES UNDER THE ARTICLES OF ASSOCIATION OF THE COMPANY
ADOPTED PURSUANT TO THE ATTACHED RESOLUTION.

Please tick here if
continued overleaf

☐

‡ Insert
Director,
Secretary,
Administrator,
Administrative
Receiver or
Receiver
(Scotland) as
appropriate

Signed

[Signature]

Designation ‡

Director

Date

23 July 2005

Presenter's name address and
reference (if any) :

CMS Cameron McKenna LLP
Mitre House
160 Aldersgate Street
London
EC1A 4DD

(21435549.2)

For official Use
General Section



LD6
COMPANIES HOUSE

0416
19/08/05

A3/
COMPANIES HOUSE

U333
28/07/05