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COMPANIES FORM No. 395

395

CHWP000

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legibly, preferably
in black type, or
bold black lettering

Particulars of a mortgage or charge

A fee of £13 is payable to Companies House in respect of each register entry for a mortgage or charge.

Pursuant to section 395 of the Companies Act 1985

To the Registrar of Companies
(Address overleaf - Note 6)

For official use Company number

3	COMPANIES HOUSE	05389386
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Name of company

* insert full name
of Company ✓

* Canary Wharf Investments (FC4) Limited

Date of creation of the charge

✓ 4 December 2006

Description of the instrument (if any) creating or evidencing the charge (note 2)

Security Deed of Assignment dated 4 December 2006 between Canary Wharf Investments (FC2) Limited, Canary Wharf Investments (FC4) Limited (as "Assignors") and GE Capital Equipment Finance Ltd (as "Assignee")

Amount secured by the mortgage or charge

07 All obligations (whether actual or contingent, whether now existing or hereafter arising, whether or not for the payment of money and including, without limitation, all moneys, debts, liabilities and all obligations and liabilities to pay damages) which are now or which may at any time and from time to time hereafter be or become due (for performance or payment), owing, payable or incurred or be expressed to be due, owing, payable or incurred from or by the Assignor to or in favour of the Assignees under or in connection with the Lease Agreement. The Lease Agreement means the Lease of Upgraded mammoth unit compressors to be installed in Building FC2, The North Colonnade, Canary Wharf, London E14 between the Assignor and Canary Wharf Management (FC2/FC4) Limited.

Names and addresses of the mortgagees or persons entitled to the charge

GE Capital Equipment Finance Ltd, Meridian, Trinity Square, 23/59 Staines Road

Hounslow, Middlesex

Postcode TW3 3HF

Presenter's name address and
reference (if any) :A Essex, GE Capital Equip. Fin
Ltd, 23/59 Staines Rd. Hounslow
TW3 3HF Tel 0208 7542180

Time critical reference

For official Use (02/06)
Mortgage Section

Post room

THURSDAY



A32

ATE36LJU
21/12/2006
COMPANIES HOUSE

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Short particulars of all the property mortgaged or charged

Please do not
write in
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Please complete
legibly, preferably
in black type, or
bold block lettering

The Assignor with full title guarantee, as continuing security for the performance and payment of all the Secured Obligations, hereby assigned and agrees to assign to the Assignees all of its rights, remedies, title and benefit and interest whatsoever present and future in, under to and in connection with the Sub-Lease including without limitation any right to the Sub-Lease and any moneys (including insurance proceeds) payable to the account of the Assignor PROVIDED THAT if the Secured Obligations shall be unconditionally and irrevocably performed, paid and discharged in full the Assignees shall at the request and cost of the Assignor, reassigned, without recourse or warranty, such right, title, benefit and interest as the Assignees then has in the Charged Property to the Assignor.

"Sub-Lease" means the lease dated 4 December 2006 and made between the Assignor and the Sub-Lessee.

"Sub-Lessee" means Canary Wharf Management (FC2/FC4) Limited, a business located in England and whose registered address is situation at one Canada Square, Canary Wharf, London E14 5AB.

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Particulars as to commission allowance or discount (note 3)

A fee is payable
to Companies
House in
respect of each
register entry
for a mortgage
or charge.
(See Note 5)

Signed

Date

15/12/06

On behalf of [company][mortgagee/chargee]†

† delete as
appropriate

Notes

- 1 The original instrument (if any) creating or evidencing the charge, together with these prescribed particulars correctly completed must be delivered to the Registrar of Companies within 21 days after the date of creation of the charge (section 395). If the property is situated and the charge was created outside the United Kingdom delivery to the Registrar must be effected within 21 days after the date on which the instrument could in due course of post, and if dispatched with due diligence, have been received in the United Kingdom (section 398). A copy of the instrument creating the charge will be accepted where the property charged is situated and the charge was created outside the United Kingdom (section 398) and in such cases the copy must be verified to be a correct copy either by the company or by the person who has delivered or sent the copy to the registrar. The verification must be signed by or on behalf of the person giving the verification and where this is given by a body corporate it must be signed by an officer of that body. A verified copy will also be accepted where section 398(4) applies (property situate in Scotland or Northern Ireland) and Form No. 398 is submitted.
- 2 A description of the instrument, eg "Trust Deed", "Debenture", "Mortgage", or "Legal charge", etc, as the case may be, should be given.
- 3 In this section there should be inserted the amount or rate per cent. of the commission, allowance or discount (if any) paid or made either directly or indirectly by the company to any person in consideration of his:
 - (a) subscribing or agreeing to subscribe, whether absolutely or conditionally, or
 - (b) procuring or agreeing to procure subscriptions, whether absolute or conditional,for any of the debentures included in this return. The rate of interest payable under the terms of the debentures should not be entered.
- 4 If any of the spaces in this form provide insufficient space the particulars must be entered on the prescribed continuation sheet.
- 5 A fee of £13 is payable to Companies House in respect of each register entry for a mortgage or charge. Cheques and Postal Orders are to be made payable to **Companies House**.
- 6 The address of the Registrar of Companies is: Companies House, Crown Way, Cardiff CF14 3UZ

FILE COPY



CERTIFICATE OF THE REGISTRATION OF A MORTGAGE OR CHARGE

Pursuant to section 401(2) of the Companies Act 1985

COMPANY No. 05389386

THE REGISTRAR OF COMPANIES FOR ENGLAND AND WALES HEREBY CERTIFIES THAT A SECURITY DEED OF ASSIGNMENT DATED THE 4th DECEMBER 2006 AND CREATED BY CANARY WHARF INVESTMENTS (FC4) LIMITED FOR SECURING ALL MONIES DUE OR TO BECOME DUE FROM THE COMPANY TO GE CAPITAL EQUIPMENT FINANCE LIMITED UNDER THE TERMS OF THE AFOREMENTIONED INSTRUMENT CREATING OR EVIDENCING THE CHARGE WAS REGISTERED PURSUANT TO CHAPTER 1 PART XII OF THE COMPANIES ACT 1985 ON THE 21st DECEMBER 2006.

GIVEN AT COMPANIES HOUSE, CARDIFF THE 2nd JANUARY 2007.

A handwritten signature in ink, appearing to be 'H. Jones'.



Companies House

— for the record —



THE OFFICIAL SEAL OF THE
REGISTRAR OF COMPANIES