

Return of Allotment of Shares

Company Name: BLUEJAY MINING PLC

Company Number: 05389216

Received for filing in Electronic Format on the: 26/02/2024

XCXOS1P5

Shares Allotted (including bonus shares)

Date or period during which From To

shares are allotted 06/02/2024

Class of Shares: ORDINARY Number allotted 149854285

Currency: GBP Nominal value of each share 0.0001

Amount paid: 0.004

Amount unpaid: 0

No shares allotted other than for cash

Class of Shares: ORDINARY Number allotted 10178810

Currency: GBP Nominal value of each share 0.0001

Amount paid: 0.004

Amount unpaid: 0

Non-cash consideration

SETTLEMENT SHARES

Statement of Capital (Share Capital)

Class of Shares: DEFERRED Number allotted 558104193

Currency: GBP Aggregate nominal value: 558104.193

Prescribed particulars

NO RIGHTS

Class of Shares: ORDINARY Number allotted 1506063889

Currency: GBP Aggregate nominal value: 150606.3889

Prescribed particulars

THE SHARES HAVE ATTACHED TO THEM FULL VOTING, DIVIDEND AND CAPITAL DISTRIBUTION (INCLUDING ON WINDING UP) RIGHTS; THEY DO NOT CONFER ANY RIGHTS OF REDEMPTION.

Class of Shares: A Number allotted 68289656190

DEFERRED Aggregate nominal value: **6828965.619**

Currency: GBP

Prescribed particulars

NO RIGHTS

Statement of Capital (Totals)

Currency: GBP Total number of shares: 70353824272

Total aggregate nominal value: **7537676.2009**

Total aggregate amount unpaid: 0

Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Administrator, Administrative Receiver, Receiver, Receiver, Manager, CIC Manager.



COMPANY NAME: BLUEJAY MINING PLC

COMPANY NUMBER: 05389216

A second filed sh01 was registered on 02/04/2024