

**Return of Allotment of Shares**Company Name: **BLUEJAY MINING PLC**Company Number: **05389216**Received for filing in Electronic Format on the: **28/07/2023**

XC8OT1B4

Shares Allotted (including bonus shares)

Date or period during which shares are allotted	From	To
	03/06/2023	

Class of Shares:	ORDINARY	Number allotted	74285707
Currency:	GBP	Nominal value of each share	0.0001
		Amount paid:	0.0175
		Amount unpaid:	0

No shares allotted other than for cash

Class of Shares:	ORDINARY	Number allotted	571429
Currency:	GBP	Nominal value of each share	0.0001
		Amount paid:	0.0175
		Amount unpaid:	0

Non-cash consideration

571,429 SHARES ISSUED IN LIEU OF FEES

Statement of Capital (Share Capital)

Class of Shares:	DEFERRED	Number allotted	558104193
Currency:	GBP	Aggregate nominal value:	558104.193
Prescribed particulars			
NO RIGHTS			

Class of Shares:	ORDINARY	Number allotted	1134170794
Currency:	GBP	Aggregate nominal value:	113417.0794
Prescribed particulars			

THE SHARES HAVE ATTACHED TO THEM FULL VOTING, DIVIDEND AND CAPITAL DISTRIBUTION (INCLUDING ON WINDING UP) RIGHTS; THEY DO NOT CONFER ANY RIGHTS OF REDEMPTION.

Class of Shares:	A	Number allotted	68289656190
	DEFERRED	Aggregate nominal value:	6828965.619
Currency:	GBP		
Prescribed particulars			
NO RIGHTS			

Statement of Capital (Totals)

Currency:	GBP	Total number of shares:	69981931177
		Total aggregate nominal value:	7500486.8914
		Total aggregate amount unpaid:	0

Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Administrator, Administrative Receiver, Receiver, Receiver Manager, CIC Manager.