

**Return of Allotment of Shares**Company Name: **BLUEJAY MINING PLC**Company Number: **05389216**Received for filing in Electronic Format on the: **17/03/2023**

XBZ11WHL

Shares Allotted (including bonus shares)

| Date or period during which shares are allotted | From | To |
|--|-------------------|----|
| | 20/02/2023 | |

| | | | |
|-------------------------|-----------------|-----------------------------|----------------|
| Class of Shares: | ORDINARY | Number allotted | 5800000 |
| Currency: | GBP | Nominal value of each share | 0.0001 |
| | | Amount paid: | 0.0001 |
| | | Amount unpaid: | 0 |

No shares allotted other than for cash

| | | | |
|-------------------------|-----------------|-----------------------------|-----------------|
| Class of Shares: | ORDINARY | Number allotted | 3798911 |
| Currency: | GBP | Nominal value of each share | 0.0001 |
| | | Amount paid: | 0.047382 |
| | | Amount unpaid: | 0 |

No shares allotted other than for cash

Statement of Capital (Share Capital)

| | | | |
|-------------------------|-----------------|--------------------------|-------------------|
| Class of Shares: | DEFERRED | Number allotted | 558104193 |
| Currency: | GBP | Aggregate nominal value: | 558104.193 |
| Prescribed particulars | | | |
| NO RIGHTS | | | |

| | | | |
|-------------------------|-----------------|--------------------------|-------------------|
| Class of Shares: | ORDINARY | Number allotted | 1059313658 |
| Currency: | GBP | Aggregate nominal value: | 105931.37 |

Prescribed particulars

THE SHARES HAVE ATTACHED TO THEM FULL VOTING, DIVIDEND AND CAPITAL DISTRIBUTION (INCLUDING ON WINDING UP) RIGHTS; THEY DO NOT CONFER ANY RIGHTS OF REDEMPTION.

| | | | |
|-------------------------|-----------------|--------------------------|--------------------|
| Class of Shares: | A | Number allotted | 68289656190 |
| | DEFERRED | Aggregate nominal value: | 6828965.619 |
| Currency: | GBP | | |
| Prescribed particulars | | | |
| NO RIGHTS | | | |

Statement of Capital (Totals)

| | | | |
|-----------|------------|--------------------------------|--------------------|
| Currency: | GBP | Total number of shares: | 69907074041 |
| | | Total aggregate nominal value: | 7493001.182 |
| | | Total aggregate amount unpaid: | 0 |

Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Administrator, Administrative Receiver, Receiver, Receiver Manager, CIC Manager.