

**Return of Allotment of Shares**Company Name: **BLUEJAY MINING PLC**Company Number: **05389216**Received for filing in Electronic Format on the: **22/05/2017**

X670323E

**Shares Allotted (including bonus shares)**

Date or period during which  
shares are allotted

From  
**20/04/2017**

**Class of Shares: ORDINARY**Currency: **GBP**Number allotted **850000**Nominal value of each share **0.0001**Amount paid: **0.09999**Amount unpaid: **0**

No shares allotted other than for cash

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## Statement of Capital (Share Capital)

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<b>Class of Shares:</b>	<b>DEFERRED</b>	Number allotted	<b>588104193</b>
Currency:	<b>GBP</b>	Aggregate nominal value:	<b>588104.193</b>
Prescribed particulars			
<b>NO RIGHTS</b>			

<b>Class of Shares:</b>	<b>ORDINARY</b>	Number allotted	<b>73565887</b>
Currency:	<b>GBP</b>	Aggregate nominal value:	<b>73565.887</b>
Prescribed particulars			
<b>FULL VOTING AND DISTRIBUTION RIGHTS</b>			

<b>Class of Shares:</b>	<b>A</b>	Number allotted	<b>9388332243</b>
	<b>DEFERRED</b>	Aggregate nominal value:	<b>938833.2243</b>
Currency:	<b>GBP</b>		
Prescribed particulars			
<b>NO RIGHTS</b>			

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## Statement of Capital (Totals)

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Currency:	<b>GBP</b>	Total number of shares:	<b>10050002323</b>
		Total aggregate nominal value:	<b>1600503.3043</b>
		Total aggregate amount unpaid:	<b>0</b>

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### Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Administrator, Administrative Receiver, Receiver, Receiver Manager, CIC Manager.