

MG01

Particulars of a mortgage or charge

305114/13

A fee is payable with this form.

We will not accept this form unless you send the correct fee

Please see 'How to pay' on the last page

✓ What this form is for

You may use this form to register
particulars of a mortgage or charge
in England and Wales or Northern
Ireland

X What this form is NOT for

You cannot use this form to register
particulars of a charge on land.
To do this, please use form
MG01s

SATURDAY



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01/12/2012

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COMPANIES HOUSE

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1 Company details

Company number 0 5 3 8 2 2 6 2

Company name in full Lab 21 Limited (the "Company")

For official use

→ Filling in this form

Please complete in typescript or in
bold black capitals

All fields are mandatory unless
specified or indicated by *

2 Date of creation of charge

Date of creation d 2 d 0 m 1 m 1 y 2 y 0 y 1 y 2

3 Description

Please give a description of the instrument (if any) creating or evidencing the
charge, e.g. 'Trust Deed', 'Debenture', 'Mortgage', or 'Legal charge'

Description Deed of Assignment

4 Amount secured

Please give us details of the amount secured by the mortgage or charge

Amount secured

All present and future obligations and liabilities (including without
limitation all sums of principal, interest and expenses), whether actual
or contingent and whether owed solely or jointly and whether as
principal debtor, guarantor, cautioner, surety, indemnifier or otherwise
(or the equivalent in any other relevant jurisdiction) of the Company to
the Bank, and in whatever manner and on any account ("the Secured
Liabilities")

Continuation page

Please use a continuation page if
you need to enter more details

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5 Mortgagee(s) or person(s) entitled to the charge (if any)

Please give the name and address of the mortgagee(s) or person(s) entitled to the charge

Name Clydesdale Bank PLC (the "Bank"), having their registered address at

Address 20 Waterloo Street, Glasgow and their address for notices at

Business Lending Services, 20 Merrion Way, Leeds

Postcode L S 2 8 N Z

Name

Address

Postcode

Continuation page

Please use a continuation page if you need to enter more details.

6 Short particulars of all the property mortgaged or charged

Please give the short particulars of the property mortgaged or charged

Continuation page

Please use a continuation page if you need to enter more details.

Short particulars

The whole right title and interest of the Company in and to the Policy, together with all Rights attaching to the Policy (the "Charged Assets")

The Company undertakes to the Bank that except as permitted by the terms of Clause 4 1 of the Deed of Assignment no Encumbrance shall rank in priority to, equally with or postponed to the Encumbrance created by the Deed of Assignment

Clause 4 1 of the Deed of Assignment reads as follows -

The Company undertakes to the Bank that it will not

1 except for a Permitted Encumbrance create or allow to subsist any Encumbrance In the event that the Company creates any Encumbrance in breach of this prohibition, this Assignment shall rank in priority to that Encumbrance,

2 dispose of all or any of the Charged Assets or its interests in them

"Encumbrance" means any mortgage, standard security, charge (whether fixed or floating), assignment, assignation, pledge, encumbrance, hypothecation, security interest, title retention or other preferential right having the effect of creating security

"Policy" means the policy of insurance details of which are set out in Part 1 of the Schedule to the Deed of Assignment A copy of the Schedule is attached to this form

"Rights" in relation to the Policy includes

(a) the right to receive all and any monies payable under the Policy,

(b) all claims for damages for any breach of the Policy (other than by the Company),

(c) the right to perform and observe the provisions of the Policy and to compel the performance and observance of the Policy

SCHEDULE

Part 1

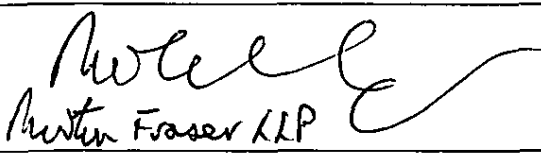
Policy Details

Policy Owner	Insurance Company	Policy Number	Amount Insured
The Company	Friends Life Limited	L262939501/CTG/001 registration number L262939501 in respect of scheme member Graham David Mullis	Critical Event Benefit - £1,500,000

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7	<p>Particulars as to commission, allowance or discount (if any)</p> <p>Please insert the amount or rate percent of any commission, allowance or discount paid or made either directly or indirectly by the company to any person on consideration of his</p> <ul style="list-style-type: none"> - subscribing or agreeing to subscribe, whether absolutely or conditionally, or - procuring or agreeing to procure subscriptions, whether absolute or conditional, <p>for any debentures included in this return The rate of interest payable under the terms of the debentures should not be entered</p>	
Commission allowance or discount	N/A	
8	<p>Delivery of instrument</p> <p>You must deliver the original instrument (if any) creating or evidencing the charge and these prescribed particulars to the Registrar of Companies within 21 days after the date of creation of the charge (section 860) If the property is situated and the charge was created outside the United Kingdom (UK), you must deliver the information to the Registrar within 21 days after the date on which the instrument could have been received in the UK in the normal course of post and assuming you had posted it promptly (section 870)</p> <p>We will accept a verified copy of the instrument creating the charge where the property charged is situated and the charge was created outside the UK (section 866) The company or the person who has delivered the copy to the Registrar must verify it to be a correct copy and sign it Where a body corporate gives the verification, an officer of that body must sign it We will also accept a verified copy where section 867(2) applies (property situated in another part of UK)</p>	
9	<p>Signature</p> <p>Please sign the form here</p> <p>Signature</p> <p>X  X</p> <p>This form must be signed by a person with an interest in the registration of the charge</p>	

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**Presenter information**

You do not have to give any contact information, but if you do it will help Companies House if there is a query on the form and will establish where we return the original documents. The contact information you give will be visible to searchers of the public record.

Contact name

AL/LEG/RBW/1CLAB001

Company name

Morton Fraser LLP

Address

Quartermile Two, 2 Lister Square

Post town

Edinburgh

County/Region

Postcode

E H 3 9 G L

Country

DX

DX ED 119

Telephone

0131 247 1000

**Certificate**

We will send your certificate to the presenter's address if given above or to the Company's Registered Office if you have left the presenter's information blank.

**Checklist**

We may return forms completed incorrectly or with information missing

Please make sure you have remembered the following:

- ☐ The company name and number match the information held on the public Register
- ☐ You have included the original deed with this form
- ☐ You have entered the date the charge was created
- ☐ You have supplied the description of the instrument
- ☐ You have given details of the amount secured by the mortgagee or chargee
- ☐ You have given details of the mortgagee(s) or person(s) entitled to the charge
- ☐ You have entered the short particulars of all the property mortgaged or charged
- ☐ You have signed the form
- ☐ You have enclosed the correct fee

**Important information**

Please note that all information on this form will appear on the public record

**How to pay**

A fee of £13 is payable to Companies House in respect of each mortgage or charge

Make cheques or postal orders payable to 'Companies House'

**Where to send**

You may return this form to any Companies House address, however for expediency we advise you to return it to the appropriate address below:

For companies registered in England and Wales:

The Registrar of Companies, Companies House,
Crown Way, Cardiff, Wales, CF14 3UZ
DX 33050 Cardiff

For companies registered in Scotland:

The Registrar of Companies, Companies House,
Fourth floor, Edinburgh Quay 2,
139 Fountainbridge, Edinburgh, Scotland, EH3 9FF
DX ED235 Edinburgh 1
or LP - 4 Edinburgh 2 (Legal Post)

For companies registered in Northern Ireland:

The Registrar of Companies, Companies House,
Second Floor, The Linenhall, 32-38 Linenhall Street,
Belfast, Northern Ireland, BT2 8BG
DX 481 N R Belfast 1

**Further information**

For further information, please see the guidance notes on the website at www.companieshouse.gov.uk or email enquiries@companieshouse.gov.uk

This form is available in an alternative format. Please visit the forms page on the website at www.companieshouse.gov.uk



CERTIFICATE OF THE REGISTRATION OF A MORTGAGE OR CHARGE

Pursuant to section 869(5) & (6) of the Companies Act 2006

**COMPANY NO. 5382262
CHARGE NO. 11**

**THE REGISTRAR OF COMPANIES FOR ENGLAND AND WALES
HEREBY CERTIFIES THAT A DEED OF ASSIGNMENT DATED 20
NOVEMBER 2012 AND CREATED BY LAB 21 LIMITED FOR
SECURING ALL MONIES DUE OR TO BECOME DUE FROM THE
COMPANY TO CLYDESDALE BANK PLC ON ANY ACCOUNT
WHATSOEVER WAS REGISTERED PURSUANT TO CHAPTER 1
PART 25 OF THE COMPANIES ACT 2006 ON THE 1 DECEMBER
2012**

**GIVEN AT COMPANIES HOUSE, CARDIFF THE 5 DECEMBER
2012**



Companies House



**THE OFFICIAL SEAL OF THE
REGISTRAR OF COMPANIES**