

**THE COMPANIES ACT 2006**  
**PRIVATE COMPANY LIMITED BY SHARES**  
**SOLVENCY STATEMENT**

of

**ARM UK HOLDINGS LIMITED**

**COMPANY NUMBER: 05376033**

made on 11 November 2020

We, the undersigned, being all of the directors of Arm UK Holdings Limited (the "**Company**") as at the date of this statement, make the following statement under section 643 of the Companies Act 2006 for the purposes of section 642 of the Companies Act 2006.

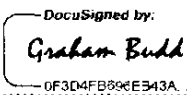
Having taken into account all of the Company's liabilities (including any contingent or prospective liabilities), we have formed the opinion that:

1. as regards the Company's situation at the date of this statement there is no ground on which the Company could then be found to be unable to pay (or otherwise discharge) its debts; and
2. the Company will be able to pay (or otherwise discharge) its debts as they fall due during the year immediately following the date of this statement.

*[Signature page follows]*



*[Signature page to solvency statement of Arm UK Holdings Limited]*

Signed:  .....  
0F3D4FB88CEB43A.....  
**Graham Budd**  
Director  
Date: 11 November 2020 .....

Signed: .....  
**Anna-Marie Rajah**  
Director  
Date: .....

*[Signature page to solvency statement of Arm UK Holdings Limited]*

Signed: .....  
**Graham Budd**  
Director

Date: .....

Signed: .....  
DocuSigned by:  
  
C276F28F43C342E  
**Anna-Marie Rajah**  
Director

Date: 11 November 2020  
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