COMPANY NO 05369235

CALACHEM LTD ("THE COMPANY")

SOLVENCY STATEMENT MADE UNDER SECTION 643 COMPANIES ACT 2006 ON 29 JULY 2014

FOR THE PURPOSES OF SECTION 642 OF THE COMPANIES ACT 2006

We, being all the directors of the Company for the time being as at the date of this solvency statement, have formed the opinion

- as regards the Company's situation as at 29 July 2014 that there is no ground on which the Company could then be found to be unable to pay (or otherwise discharge) its debts, and
- the Company will be able to pay (or otherwise discharge) its debts as they fall due during the year immediately following the date of this solvency statement.

In forming these opinions, we have taken into account all of the Company's liabilities (including any contingent or prospective liabilities)

DATED THIS 29 DAY JULY 2014

Gerhard Engleder

N K Partlett

Neil Partlett

Directors

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