

To the directors of Ability 31 Mill
Harbour Limited

Company Number 05367151

19 October 2006

Statement under Section 394 Companies Act 1985

We hereby give notice, under S392 of the Companies Act, of our resignation as auditors to Ability 31 Mill Harbour Limited as of 19 October 2006.

In accordance with S394, we confirm there are no circumstances connected with our ceasing to hold office as auditors of Ability 31 Mill Harbour Limited which we consider should be brought to the attention of members and/or creditors of the company.

BDO Stoy Hayward LLP

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