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28/02/2020
COMPANIES HOUSE

#88

Company No: 05365983

RENEWI FINANCIAL MANAGEMENT LIMITED

("Company")

STATEMENT OF COMPLIANCE RE REDUCTION OF CAPITAL SUPPORTED BY
SOLVENCY STATEMENT

(pursuant to section 644(5) of the Companies Act 2006)

The Company has taken steps to effect the following capital reduction ("Capital Reduction") supported by a solvency statement made by the directors of the Company on 28/02/2020 pursuant to section 642 of the Companies Act 2006 ("Solvency Statement"):

1. the reduction of the Company's share capital by £ 129,195,945 from £ 129,195,946 divided into 129,195,945 shares of £1.00 each to £ 1 divided into 1 share(s) of £1.00 each and the amount by which the share capital is so reduced be credited to a profit and loss reserve of the Company;

We, being all the directors of the Company, confirm that:

1. the Solvency Statement was made not more than 15 days before the date on which the special resolution approving the Capital Reduction was passed; and
2. a copy of the Solvency Statement was provided to every eligible member in accordance with section 642(2) of the Companies Act 2006.

Signed on 28 FEBRUARY 2020 by each of the directors of the Company:

OTTO DE BONT:

) Signature

TOBY WOOLRYCH:

) Signature