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COMPANIES FORM No. 123

Notice of increase in nominal capital

123

CHFP025

Please do not
write in
this margin

Pursuant to section 123 of the Companies Act 1985

Please complete
legibly, preferably
in black type, or
bold block lettering

To the Registrar of Companies
(Address overleaf)

For official use

Company number

[] [] [] [] [] []

5364464

Name of company

* BGPH Group Limited

*insert full name
of company

gives notice in accordance with section 123 of the above Act that by resolution of the company
dated 22 November 2005 the nominal capital of the company has been

increased by £ 20,720,405 beyond the registered capital of £ 100

A copy of the resolution authorising the increase is attached. †

The conditions (eg. voting rights, dividend rights, winding-up rights etc.) subject to which the new
shares have been or are to be issued are as follows :

The authorised share capital has been increased by the creation of:

37,780,028 Ordinary shares of £0.50 each, to rank pari passu with the
existing 200 Ordinary shares of £0.50 each; and

1,830,391 12.6% Cumulative Redeemable Preference shares of £1.00 each, with
rights as set out in the Articles of association, a copy of which is appended
hereto.

Please tick here if
continued overleaf

☐

† Insert
Director,
Secretary,
Administrator,
Administrative
Receiver or
Receiver
(Scotland) as
appropriate

Signed



Designation † Director

Date 28/11/05

Presentor's name address and
reference (if any) :

Lovells
Atlantic House
Holborn Viaduct
London
EC1A 2FG

For official Use
General Section



COMPANIES HOUSE

03/12/2005