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legibly, preferably
in black type, or
bold block lettering

*insert full name
of Company

COMPANIES FORM No. 395

Particulars of a mortgage or charge

A fee of £13 is payable to Companies House in respect
of each register entry for a mortgage or charge.

Pursuant to section 395 of the Companies Act 1985

To the Registrar of Companies
(Address overleaf - Note 6)

For official use

Company number

[2][1][1]

5361640

Name of company

* VACUUM GENERATORS LIMITED

Date of creation of the charge

25 April 2005

Description of the instrument (if any) creating or evidencing the charge (note 2)

Debenture dated 25 April 2005 between Vacuum Generators Limited (1) and
Svenska Handelsbanken AB (publ) (2)

*

Amount secured by the mortgage or charge

All present and future indebtedness, liabilities, and obligations
whatsoever owed by the Company to the Bank

Names and addresses of the mortgagees or persons entitled to the charge

^{ABX}
Svenska Handelsbanken SA (publ)
Andrews House, College Road, Guildford, Surrey

Postcode GU1 4RG

Presentor's name address and
reference (if any):

Grundberg Mocatta Rakison LLP
Imperial House
15-19 Kingsway
London
WC2B 6UN

SKP/3111/1/SA

Time critical reference

For official Use (02/00)
Mortgage Section

Post room



A59
COMPANIES HOUSE

0743
04/05/05

Short particulars of all the property mortgaged or charged

A fixed charge over all property owned or leased by the Company, its plant and machinery, goodwill and uncalled capital, all stocks and shares owned by the Company, all patents and trade marks and all other intellectual property rights owned or licensed to the Company, all rights and interest in the benefit of any insurances, the right to recover VAT on supplies made to the Company, all rental income and licence fees, and all balances now or hereafter standing to the credit of any account in any bank or financial institution and all debts due or owing to the Company; and a floating charge over the whole of the Company's undertaking and its property and assets.

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lettering**

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Particulars as to commission allowance or discount (note 3)

None

Signed Grundy Aratta Kollerup Date 29 April 2005

On behalf of ~~XXXXXXXX~~ [mortgagee/chargee] † Grundberg Rakison Mocatta LLP

A fee is payable
to Companies
House in
respect of each
register entry
for a mortgage
or charge.
(See Note 5)

Notes

† delete as
appropriate

- 1 The original instrument (if any) creating or evidencing the charge, together with these prescribed particulars correctly completed must be delivered to the Registrar of Companies within 21 days after the date of creation of the charge (section 395). If the property is situated and the charge was created outside the United Kingdom delivery to the Registrar must be effected within 21 days after the date on which the instrument could in due course of post, and if dispatched with due diligence, have been received in the United Kingdom (section 398). A copy of the instrument creating the charge will be accepted where the property charged is situated and the charge was created outside the United Kingdom (section 398) and in such cases the copy must be verified to be a correct copy either by the company or by the person who has delivered or sent the copy to the Registrar. The verification must be signed by or on behalf of the person giving the verification and where this is given by a body corporate it must be signed by an officer of that body. A verified copy will also be accepted where section 398(4) applies (property situate in Scotland or Northern Ireland) and Form No. 398 is submitted.
- 2 A description of the instrument, eg "Trust Deed", "Debenture", "Mortgage", or "Legal charge", etc, as the case may be, should be given.
- 3 In this section there should be inserted the amount or rate per cent. of the commission, allowance or discount (if any) paid or made either directly or indirectly by the company to any person in consideration of his;
 - (a) subscribing or agreeing to subscribe, whether absolutely or conditionally, or
 - (b) procuring or agreeing to procure subscriptions, whether absolute or conditional,for any of the debentures included in this return. The rate of interest payable under the terms of the debentures should not be entered.
- 4 If any of the spaces in this form provide insufficient space the particulars must be entered on the prescribed continuation sheet.
- 5 A fee of £13 is payable to Companies House in respect of each register entry for a mortgage or charge. Cheques and Postal Orders must be made payable to **Companies House**.
- 6 The address of the Registrar of Companies is: Companies House, Crown Way, Cardiff CF14 3UZ

FILE COPY



CERTIFICATE OF THE REGISTRATION OF A MORTGAGE OR CHARGE

Pursuant to section 401(2) of the Companies Act 1985

COMPANY No. 05361640

THE REGISTRAR OF COMPANIES FOR ENGLAND AND WALES HEREBY CERTIFIES THAT A DEBENTURE DATED THE 25th APRIL 2005 AND CREATED BY VACUUM GENERATORS LIMITED FOR SECURING ALL MONIES DUE OR TO BECOME DUE FROM THE COMPANY TO SVENSKA HANDELSBANKEN AB (PUBL) WAS REGISTERED PURSUANT TO CHAPTER 1 PART XII OF THE COMPANIES ACT 1985 ON THE 4th MAY 2005.

GIVEN AT COMPANIES HOUSE, CARDIFF THE 10th MAY 2005.

P Dm



Companies House

— for the record —



THE OFFICIAL SEAL OF THE
REGISTRAR OF COMPANIES