



Please complete in typescript,
or in bold black capitals.

CHFP041

88(2)

Return of Allotment of Shares

Company Number

5359946

Company name in full

MERLIN CELLS CENTRE LIMITED

Shares allotted (including bonus shares):

Date or period during which
shares were allotted
(if shares were allotted on one date
enter that date in the "from" box.)

From
Day Month Year
27 05 2005

To
Day Month Year

Class of shares
(ordinary or preference etc.)

Ordinary

Number allotted

60,000

Nominal value of each share

£0.001

Amount (if any) paid or due on each
share (including any share premium)

£1

List the names and addresses of the allottees and the number of shares allotted to each overleaf

If the allotted shares are fully or partly paid up otherwise than in cash please state:

% that each share is to be
treated as paid up

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Consideration for which
the shares were allotted

(This information must be supported by
the duly stamped contract or by the duly
stamped particulars on Form 88(3) if the
contract is not in writing)

When you have completed and signed the form send it to
the Registrar of Companies at:

Companies House, Crown Way, Cardiff, CF14 3UZ DX 33050 Cardiff
for companies registered in England and Wales

Companies House, 37 Castle Terrace, Edinburgh, EH1 2EB DX 235
for companies registered in Scotland Edinburgh



Form Revised January 2000

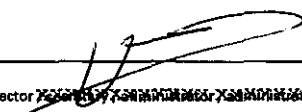
Names and addresses of the allottees (List joint share allotments consecutively)

Shareholder details	Shares and share class allotted	
Name <u>Merlin Biosciences Fund III LP acting by its general</u> Address <u>partner Merlin General Partner III Limited</u> <u>33 King Street, St. James's, London</u> UK Postcode <u>E W 1 Y 6 R U</u>	Class of shares allotted <u>Ordinary</u>	Number allotted <u>50576</u>
Name <u>Merlin Biosciences Fund III GmbH & Co KG acting by</u> Address <u>its general partner Merlin Biosciences General</u> <u>Partner III GmbH</u> <u>Mainzer Landstrasse 46, 60325 Frankfurt am Main</u> <u>Germany</u>	Class of shares allotted <u>Ordinary</u>	Number allotted <u>9424</u>
Name Address UK Postcode <u>L L L L L L L L</u>	Class of shares allotted 	Number allotted
Name Address UK Postcode <u>L L L L L L L L</u>	Class of shares allotted 	Number allotted
Name Address UK Postcode <u>L L L L L L L L</u>	Class of shares allotted 	Number allotted

Please enter the number of continuation sheet(s) (if any) attached to this form

☐

Signed



Date

27 MAY 2005

A director of the company

Please delete as appropriate

Please give the name, address, telephone number and, if available, a DX number and Exchange of the person Companies House should contact if there is any query.

Morrison & Foerster	
CityPoint, One Ropemaker Street, London EC2Y 9AW	
Tel 0020 7920 4000	
DX number	DX exchange