Company number 05357433

THE COMPANIES ACT 2006

PUBLIC COMPANY LIMITED BY SHARES

ALEXANDER MINING PLC

(the "Company")

NOTICE OF ORDINARY AND SPECIAL RESOLUTIONS OF THE SHAREHOLDERS OF THE COMPANY

Notice is hereby given that the following resolutions were duly passed by the shareholders of the Company entitled to vote at a General Meeting held on 27 February 2017.

ORDINARY RESOLUTION

1. **THAT** the Directors of the Company be and are hereby generally and unconditionally authorised, pursuant to section 551 of the Companies Act 2006 (the "Act"), in addition to any such authority previously granted and which has not expired, to issue and allot, or grant rights to subscribe for or convert any securities into, up to 176,715,000 (One Hundred and Seventy Six Million Seven Hundred and Fifteen Thousand) ordinary shares of 0.1 penny each in the capital of the Company pursuant to the placing described in the Chairman's letter to the Company's shareholders dated 10 February 2017, provided that this authority shall expire at the conclusion of the 2017 annual general meeting of the Company, save that the Company may make an offer or agreement before the expiry of this authority which would or might require equity securities to be allotted after such expiry and the Directors may allot equity securities pursuant to any such offer or agreement as if the authority conferred by this resolution had not expired.

SPECIAL RESOLUTION

2 **THAT**, subject to and conditional upon the passing of Resolution 1, the Directors of the Company be and are hereby generally empowered, pursuant to section 571(a) of the Act, in addition to any existing authorities under that section, to allot equity securities (as defined in section 560(1) of the Act) for cash pursuant to the authority conferred by Resolution 1 as if section 561 of the Act did not apply to such allotment pursuant to the placing described in the Chairman's letter to the Company's shareholders dated 10 February 2017, provided that this power shall expire at the conclusion of the 2017 annual general meeting of the Company, save that the Company may make an offer or agreement before the expiry of this power which would or might require equity securities to be allotted for cash after such expiry and the Directors may allot equity securities for cash pursuant to any such offer or agreement as if the power conferred by this resolution had not expired.

John Andrew Getty **Dated** 01 March 2017.

Company Secretary for and on behalf of Alexander Mining Plc

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