

G

Notice of consolidation, division, sub-division, redemption or cancellation of shares, or conversion, re-conversion of stock into shares

122

CHFP025

Please do not
write in
this margin

Pursuant to section 122 of the Companies Act 1985

To the Registrar of Companies
(Address overleaf)

For official use

Company number

Please complete
legibly, preferably
in black type, or
bold block lettering

[] [] [] []

05357433

Name of company

* Alexander Mining plc

* insert full name
of company

gives notice that:

- (a) each of the Company's two issued ordinary shares of £1 each have been sub-divided into 10 ordinary shares of 10p each; and
- (b) each of the existing 49,998 authorised but unissued ordinary shares of £1 each have been subdivided into 10 ordinary shares of 10p each of the Company;

and therefore Alexander Mining plc's share capital comprises 500,000 shares of 10p each

† Insert
Director,
Secretary,
Administrator,
Administrative
Receiver or
Receiver
(Scotland) as
appropriate

Signed

M. I. Sutcliffe

Designation †

Director

Date

30 March 2005

Presentor's name address and
reference (if any):For official Use
General Section

Post room

LD8
COMPANIES HOUSE

LX1AH41F

0202
31/03/05