

**Return of Allotment of Shares**Company Name: **ALEXANDER MINING PLC**Company Number: **05357433**Received for filing in Electronic Format on the: **19/01/2015**

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**Shares Allotted (including bonus shares)**

| Date or period during which<br>shares are allotted | From              | To                |
|----------------------------------------------------|-------------------|-------------------|
|                                                    | <b>16/01/2015</b> | <b>16/01/2015</b> |

**Class of Shares: ORDINARY****Currency: GBP****Number allotted 1090909****Nominal value of each share 0.001****Amount paid: 0.00825****Amount unpaid: 0.0**

No shares allotted other than for cash

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## Statement of Capital (Share Capital)

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|                         |                 |                          |                     |
|-------------------------|-----------------|--------------------------|---------------------|
| <b>Class of Shares:</b> | <b>DEFERRED</b> | Number allotted          | <b>135986542</b>    |
| <b>Currency:</b>        | <b>GBP</b>      | Aggregate nominal value: | <b>13462667.658</b> |
|                         |                 | Amount paid per share    | <b>0.099</b>        |
|                         |                 | Amount unpaid per share  | <b>0</b>            |

Prescribed particulars

**THE SHARES HAVE NO VOTING, DIVIDEND OR CAPITAL DISTRIBUTION (EXCEPT ON WINDING-UP) RIGHTS. THEY ARE REDEEMABLE AT THE OPTION OF THE COMPANY ALONE.**

|                         |                 |                          |                 |
|-------------------------|-----------------|--------------------------|-----------------|
| <b>Class of Shares:</b> | <b>ORDINARY</b> | Number allotted          | <b>72000000</b> |
| <b>Currency:</b>        | <b>GBP</b>      | Aggregate nominal value: | <b>72000</b>    |
|                         |                 | Amount paid per share    | <b>0.005</b>    |
|                         |                 | Amount unpaid per share  | <b>0</b>        |

Prescribed particulars

**THE SHARES HAVE ATTACHED TO THEM FULL VOTING, DIVIDEND OR CAPITAL DISTRIBUTION (INCLUDING ON WINDING-UP) RIGHTS. THEY DO NOT CONFER ANY RIGHTS OF REDEMPTION**

|                         |                 |                          |                 |
|-------------------------|-----------------|--------------------------|-----------------|
| <b>Class of Shares:</b> | <b>ORDINARY</b> | Number allotted          | <b>1090909</b>  |
| <b>Currency:</b>        | <b>GBP</b>      | Aggregate nominal value: | <b>1090.909</b> |
|                         |                 | Amount paid per share    | <b>0.00825</b>  |
|                         |                 | Amount unpaid per share  | <b>0</b>        |

Prescribed particulars

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|                         |                 |                          |                |
|-------------------------|-----------------|--------------------------|----------------|
| <b>Class of Shares:</b> | <b>ORDINARY</b> | Number allotted          | <b>617143</b>  |
| <b>Currency:</b>        | <b>GBP</b>      | Aggregate nominal value: | <b>617.143</b> |
|                         |                 | Amount paid per share    | <b>0.02625</b> |
|                         |                 | Amount unpaid per share  | <b>0</b>       |

Prescribed particulars

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|                         |                 |                          |                  |
|-------------------------|-----------------|--------------------------|------------------|
| <b>Class of Shares:</b> | <b>ORDINARY</b> | Number allotted          | <b>13333334</b>  |
| Currency:               | <b>GBP</b>      | Aggregate nominal value: | <b>13333.334</b> |
|                         |                 | Amount paid per share    | <b>0.03</b>      |
|                         |                 | Amount unpaid per share  | <b>0</b>         |

Prescribed particulars

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|                         |                 |                          |                 |
|-------------------------|-----------------|--------------------------|-----------------|
| <b>Class of Shares:</b> | <b>ORDINARY</b> | Number allotted          | <b>750000</b>   |
| Currency:               | <b>GBP</b>      | Aggregate nominal value: | <b>750</b>      |
|                         |                 | Amount paid per share    | <b>0.032868</b> |
|                         |                 | Amount unpaid per share  | <b>0</b>        |

Prescribed particulars

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|                         |                 |                          |                |
|-------------------------|-----------------|--------------------------|----------------|
| <b>Class of Shares:</b> | <b>ORDINARY</b> | Number allotted          | <b>311111</b>  |
| Currency:               | <b>GBP</b>      | Aggregate nominal value: | <b>311.111</b> |
|                         |                 | Amount paid per share    | <b>0.03375</b> |
|                         |                 | Amount unpaid per share  | <b>0</b>       |

Prescribed particulars

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|                         |                 |                          |                 |
|-------------------------|-----------------|--------------------------|-----------------|
| <b>Class of Shares:</b> | <b>ORDINARY</b> | Number allotted          | <b>18775000</b> |
| Currency:               | <b>GBP</b>      | Aggregate nominal value: | <b>18775</b>    |
|                         |                 | Amount paid per share    | <b>0.04</b>     |
|                         |                 | Amount unpaid per share  | <b>0</b>        |

Prescribed particulars

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|                         |                 |                          |                |
|-------------------------|-----------------|--------------------------|----------------|
| <b>Class of Shares:</b> | <b>ORDINARY</b> | Number allotted          | <b>618000</b>  |
| Currency:               | <b>GBP</b>      | Aggregate nominal value: | <b>618</b>     |
|                         |                 | Amount paid per share    | <b>0.04184</b> |
|                         |                 | Amount unpaid per share  | <b>0</b>       |

Prescribed particulars

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|                         |                 |                          |                |
|-------------------------|-----------------|--------------------------|----------------|
| <b>Class of Shares:</b> | <b>ORDINARY</b> | Number allotted          | <b>416842</b>  |
| Currency:               | <b>GBP</b>      | Aggregate nominal value: | <b>416.842</b> |
|                         |                 | Amount paid per share    | <b>0.0475</b>  |
|                         |                 | Amount unpaid per share  | <b>0</b>       |

Prescribed particulars

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|                         |                 |                          |               |
|-------------------------|-----------------|--------------------------|---------------|
| <b>Class of Shares:</b> | <b>ORDINARY</b> | Number allotted          | <b>252000</b> |
| Currency:               | <b>GBP</b>      | Aggregate nominal value: | <b>252</b>    |
|                         |                 | Amount paid per share    | <b>0.05</b>   |
|                         |                 | Amount unpaid per share  | <b>0</b>      |

Prescribed particulars

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|                         |                 |                          |                 |
|-------------------------|-----------------|--------------------------|-----------------|
| <b>Class of Shares:</b> | <b>ORDINARY</b> | Number allotted          | <b>419258</b>   |
| <b>Currency:</b>        | <b>GBP</b>      | Aggregate nominal value: | <b>419.258</b>  |
|                         |                 | Amount paid per share    | <b>0.050685</b> |
|                         |                 | Amount unpaid per share  | <b>0</b>        |

Prescribed particulars

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|                         |                 |                          |                 |
|-------------------------|-----------------|--------------------------|-----------------|
| <b>Class of Shares:</b> | <b>ORDINARY</b> | Number allotted          | <b>4604762</b>  |
| <b>Currency:</b>        | <b>GBP</b>      | Aggregate nominal value: | <b>4604.762</b> |
|                         |                 | Amount paid per share    | <b>0.0525</b>   |
|                         |                 | Amount unpaid per share  | <b>0</b>        |

Prescribed particulars

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|                         |                 |                          |                |
|-------------------------|-----------------|--------------------------|----------------|
| <b>Class of Shares:</b> | <b>ORDINARY</b> | Number allotted          | <b>179625</b>  |
| <b>Currency:</b>        | <b>GBP</b>      | Aggregate nominal value: | <b>179.625</b> |
|                         |                 | Amount paid per share    | <b>0.05316</b> |
|                         |                 | Amount unpaid per share  | <b>0</b>       |

Prescribed particulars

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|                         |                 |                 |              |
|-------------------------|-----------------|-----------------|--------------|
| <b>Class of Shares:</b> | <b>ORDINARY</b> | Number allotted | <b>55762</b> |
|-------------------------|-----------------|-----------------|--------------|

|           |            |                          |               |
|-----------|------------|--------------------------|---------------|
| Currency: | <b>GBP</b> | Aggregate nominal value: | <b>55.762</b> |
|           |            | Amount paid per share    | <b>0.0538</b> |
|           |            | Amount unpaid per share  | <b>0</b>      |

Prescribed particulars

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|                         |                 |                          |                   |
|-------------------------|-----------------|--------------------------|-------------------|
| <b>Class of Shares:</b> | <b>ORDINARY</b> | Number allotted          | <b>135986542</b>  |
| Currency:               | <b>GBP</b>      | Aggregate nominal value: | <b>135986.542</b> |
|                         |                 | Amount paid per share    | <b>0.088138</b>   |
|                         |                 | Amount unpaid per share  | <b>0</b>          |

Prescribed particulars

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## Statement of Capital (Totals)

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|           |            |                                |                     |
|-----------|------------|--------------------------------|---------------------|
| Currency: | <b>GBP</b> | Total number of shares:        | <b>385396830</b>    |
|           |            | Total aggregate nominal value: | <b>13712077.946</b> |

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### Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Administrator, Administrative Receiver, Receiver, Receiver Manager, CIC Manager.