



Companies House  
— for the record —

**SH01** (ef)

**Return of Allotment of Shares**



X28TH7I9

Company Name: ALEXANDER MINING PLC

Company Number: 05357433

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*Shares Allotted (including bonus shares)*

<i>Date or period during which shares are allotted</i>		<i>From 15/05/2013</i>	<i>To 15/05/2013</i>
<b>Class of shares</b>	ORDINARY	<i>Number allotted</i>	6666667
		<i>Nominal value of each share</i>	0.001
<i>Currency</i>	GBP	<i>Amount paid</i>	0.03
		<i>Amount unpaid</i>	0.0
<b>Class of shares</b>	ORDINARY	<i>Number allotted</i>	618000
		<i>Nominal value of each share</i>	0.001
<i>Currency</i>	GBP	<i>Amount paid</i>	0.04184
		<i>Amount unpaid</i>	0.0

*No shares allotted other than for cash*

## Statement of Capital (Share Capital)

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<b>Class of shares</b>	<b>DEFERRED</b>	<i>Number allotted</i>	<b>135986542</b>
		<i>Aggregate nominal value</i>	<b>13462667.658</b>
<i>Currency</i>	<b>GBP</b>	<i>Amount paid per share</i>	<b>9.9</b>
		<i>Amount unpaid per share</i>	<b>0</b>

### *Prescribed particulars*

THE SHARES HAVE NO VOTING, DIVIDEND OR CAPITAL DISTRIBUTION (EXCEPT ON WINDING-UP) RIGHTS. THEY ARE REDEEMABLE AT THE OPTION OF THE COMPANY ALONE.

<b>Class of shares</b>	<b>ORDINARY</b>	<i>Number allotted</i>	<b>13333334</b>
		<i>Aggregate nominal value</i>	<b>13333.334</b>
<i>Currency</i>	<b>GBP</b>	<i>Amount paid per share</i>	<b>0.03</b>
		<i>Amount unpaid per share</i>	<b>0</b>

### *Prescribed particulars*

THE SHARES HAVE ATTACHED TO THEM FULL VOTING, DIVIDEND OR CAPITAL DISTRIBUTION (INCLUDING ON WINDING-UP) RIGHTS. THEY DO NOT CONFER ANY RIGHTS OF REDEMPTION

<b>Class of shares</b>	<b>ORDINARY</b>	<i>Number allotted</i>	<b>18775000</b>
		<i>Aggregate nominal value</i>	<b>18775</b>
<i>Currency</i>	<b>GBP</b>	<i>Amount paid per share</i>	<b>0.04</b>
		<i>Amount unpaid per share</i>	<b>0</b>

### *Prescribed particulars*

THE SHARES HAVE ATTACHED TO THEM FULL VOTING, DIVIDEND OR CAPITAL DISTRIBUTION (INCLUDING ON WINDING-UP) RIGHTS. THEY DO NOT CONFER ANY RIGHTS OF REDEMPTION

<b>Class of shares</b>	<b>ORDINARY</b>	<i>Number allotted</i>	<b>618000</b>
		<i>Aggregate nominal value</i>	<b>618</b>
<i>Currency</i>	<b>GBP</b>	<i>Amount paid per share</i>	<b>0.04184</b>
		<i>Amount unpaid per share</i>	<b>0</b>

*Prescribed particulars*

THE SHARES HAVE ATTACHED TO THEM FULL VOTING, DIVIDEND OR CAPITAL DISTRIBUTION (INCLUDING ON WINDING-UP) RIGHTS. THEY DO NOT CONFER ANY RIGHTS OF REDEMPTION

<b>Class of shares</b>	<b>ORDINARY</b>	<i>Number allotted</i>	<b>416842</b>
		<i>Aggregate nominal value</i>	<b>416.842</b>
<i>Currency</i>	<b>GBP</b>	<i>Amount paid per share</i>	<b>0.0475</b>
		<i>Amount unpaid per share</i>	<b>0</b>

*Prescribed particulars*

THE SHARES HAVE ATTACHED TO THEM FULL VOTING, DIVIDEND OR CAPITAL DISTRIBUTION (INCLUDING ON WINDING-UP) RIGHTS. THEY DO NOT CONFER ANY RIGHTS OF REDEMPTION

<b>Class of shares</b>	<b>ORDINARY</b>	<i>Number allotted</i>	<b>135986542</b>
		<i>Aggregate nominal value</i>	<b>135986.542</b>
<i>Currency</i>	<b>GBP</b>	<i>Amount paid per share</i>	<b>8.8138</b>
		<i>Amount unpaid per share</i>	<b>0</b>

*Prescribed particulars*

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## Statement of Capital (Totals)

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<i>Currency</i>	GBP	<i>Total number of shares</i>	305116260
		<i>Total aggregate nominal value</i>	13631797.376

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### *Authorisation*

*Authenticated*

*This form was authorised by one of the following:*

Director, Secretary, Person Authorised, Administrator, Administrative Receiver, Receiver, Receiver Manager, CIC Manager.