



Companies House
— for the record —

SH01 (ef)

Return of Allotment of Shares



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Company Name: ALEXANDER MINING PLC

Company Number: 05357433

Received for filing in Electronic Format on the: 21/12/2012

Shares Allotted (including bonus shares)

<i>Date or period during which shares are allotted</i>		<i>From 20/12/2012</i>	<i>To 20/12/2012</i>
Class of shares	ORDINARY	<i>Number allotted</i>	6666667
		<i>Nominal value of each share</i>	0.001
<i>Currency</i>	GBP	<i>Amount paid</i>	0.03
		<i>Amount unpaid</i>	0.0

No shares allotted other than for cash

Statement of Capital (Share Capital)

Class of shares	DEFERRED	<i>Number allotted</i>	135986542
		<i>Aggregate nominal value</i>	13462667.658
<i>Currency</i>	GBP	<i>Amount paid per share</i>	9.9
		<i>Amount unpaid per share</i>	0

Prescribed particulars

THE SHARES HAVE NO VOTING, DIVIDEND OR CAPITAL DISTRIBUTION (EXCEPT ON WINDING-UP) RIGHTS. THEY ARE REDEEMABLE AT THE OPTION OF THE COMPANY ALONE.

Class of shares	ORDINARY	<i>Number allotted</i>	6666667
		<i>Aggregate nominal value</i>	6666.667
<i>Currency</i>	GBP	<i>Amount paid per share</i>	0.03
		<i>Amount unpaid per share</i>	0

Prescribed particulars

THE SHARES HAVE ATTACHED TO THEM FULL VOTING, DIVIDEND OR CAPITAL DISTRIBUTION (INCLUDING ON WINDING-UP) RIGHTS. THEY DO NOT CONFER ANY RIGHTS OF REDEMPTION

Class of shares	ORDINARY	<i>Number allotted</i>	135986542
		<i>Aggregate nominal value</i>	135986.542
<i>Currency</i>	GBP	<i>Amount paid per share</i>	8.8138
		<i>Amount unpaid per share</i>	0

Prescribed particulars

THE SHARES HAVE ATTACHED TO THEM FULL VOTING, DIVIDEND OR CAPITAL DISTRIBUTION (INCLUDING ON WINDING-UP) RIGHTS. THEY DO NOT CONFER ANY RIGHTS OF REDEMPTION

Statement of Capital (Totals)

<i>Currency</i>	GBP	<i>Total number of shares</i>	278639751
		<i>Total aggregate nominal value</i>	13605320.867

Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Administrator, Administrative Receiver, Receiver, Receiver Manager, CIC Manager.