



7
88(2)

Return of Allotment of Shares

Please complete in typescript, or
in bold black capitals.

CHWP000

Company Number

5352542

Company name in full

UNITY POWER PLC

Shares allotted (including bonus shares):

Date or period during which
shares were allotted
(If shares were allotted on one date
enter that date in the "from" box)

From

To

Day Month Year

Day Month Year

0 4 0 5 2 0 0 7

Class of shares
(ordinary or preference etc)

ORDINARY

Number allotted

2010000

Nominal value of each share

1P

Amount (if any) paid or due on each
share (including any share premium)

20P

List the names and addresses of the allottees and the number of shares allotted to each overleaf

If the allotted shares are fully or partly paid up otherwise than in cash please state:

% that each share is to be
treated as paid up

Consideration for which
the shares were allotted
(This information must be supported by
the duly stamped contract or by the duly
stamped particulars on Form 88(3) if the
contract is not in writing)

When you have completed and signed the form send it to
the Registrar of Companies at:

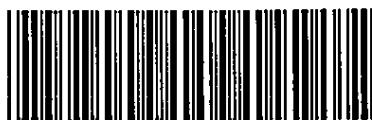
Companies House, Crown Way, Cardiff CF14 3UZ
For companies registered in England and Wales

DX 33050 Cardiff

Companies House, 37 Castle Terrace, Edinburgh EH1 2EB
For companies registered in Scotland

DX 235
Edinburgh

SATURDAY



AHVQ2QNR

23/06/2007

COMPANIES HOUSE

Names and addresses of the allottees (List joint share allotments consecutively)

Shareholder details		Shares and share class allotted	
Name PLEASE SEE ATACHED LIST		Class of shares allotted	Number allotted
Address		ORDINARY	2010000
UK Postcode	L L L L L L L		
Name		Class of shares allotted	Number allotted
Address			
UK Postcode	L L L L L L L		
Name		Class of shares allotted	Number allotted
Address			
UK Postcode	L L L L L L L		
Name		Class of shares allotted	Number allotted
Address			
UK Postcode	L L L L L L L		
Name		Class of shares allotted	Number allotted
Address			
UK Postcode	L L L L L L L		

Please enter the number of continuation sheets (if any) attached to this form

Signed

JMAH

Date 18-6-07

A director / secretary / administrator / administrative receiver / receiver manager / receiver

Please delete as appropriate

Please give the name, address, telephone number and, if available, a DX number and Exchange of the person Companies House should contact if there is any query

SPRACHER GIER HALBERSTAM LLP	
Tel 020 7544 5555	
DX number 53333	DX exchange CLERKENWELL

Run Date: 13-JUN-2007 01:12PM
Ref: RS2802 V4.1e
Company Code: 0240

Return of Allotment

Page 1

UNITY POWER PLC

Registration Number 5352542 ORDINARY SHARES OF 1P EACH Issued on 07-JUN-2007

Name and Address of Shareholder	Holding
MR ROBIN NETTLETON BALME YALDHURST LYMINGTON HANTS SO41 8HE	100,000
MR PETER NEY BENNETT FLAT 7 6 BATTERSEA SQUARE LONDON SW11 3RA	50,000
BREWIN NOMINEES LIMITED PLCNG ACCT PO BOX 1025 COMMERCIAL UNION HOUSE 39 PILGRIM STREET NEWCASTLE UPON TYNE NE99 1SX	50,000
JEREMY BEWICK DOWLER CROWTHORNE LOWER FARM ROAD EFFINGHAM SURREY KT24 5JL	100,000
MR STEPHEN C EGGINS 16 CRESSWELL PLACE LONDON SW10 9RD	50,000
FIRST EQUITY NOMINEES LIMITED FELNOM ACCT SUITE 301 SALISBURY HOUSE LONDON WALL LONDON EC2M 5QQ	175,000
GREEN MACHINE PROMOTIONS PTY LIMITED P O BOX 7255 CLOISTERS SQUARE WA 6850 AUSTRALIA	200,000
HAWEA PTY LIMITED RJ BFS ACCT 6A GRANGE STREET CLARMONT WA 6010 AUSTRALIA	60,000
HSBC GLOBAL CUSTODY NOMINEE (UK) LIMITED 982409 ACCT MARINER HOUSE PEPYS STREET LONDON EC3N 4DA	125,000
MELJON NOMINEES (UK) LIMITED BSOTABN ACCT PO BOX 39996 160 QUEEN VICTORIA STREET LONDON EC4V 4LA	150,000
PERSHING KEEN NOMINEES LIMITED TMCLT ACCT CAPSTAN HOUSE ONE CLOVE CRESCENT EAST INDIA DOCK LONDON E14 2BH	750,000

Run Date: 13-JUN-2007 01 12PM
Ref: RS2802 V4.1e
Company Code: U240

Registration Number 5352542

Name and Address of Shareholder

RALSTEN PTY LIMITED

C/O W J WILDE
23 FARINDON STREET
ROBERTSON
QLD 4109
AUSTRALIA

SINJUL NOMINEES LIMITED

ONE HANOVER STREET
LONDON W1S 1AX

Holding

100,000

100,000

Return of Allotment

UNITY POWER PLC

ORDINARY SHARES OF 1P EACH Issued on 07-JUN-2007

Run Date: 13-JUN-2007 01:12PM
Ref: RS2802 V4.1e
Company Code: U240

Registration Number 5352542

ORDINARY SHARES OF 1P EACH ISSUED ON 07-JUN-2007

Total Number of Shareholder Accounts printed 13
Total holding for Return of Allotment 2,010,000

UNITY POWER PLC

Return of Allotment

Transaction code	Posting Type	Total Allotment
ALT ALLOTMENT OF SHARES	2230 NEW SHARES ALLOTMENT	2,010,000
		2,010,000

Run Date: 13-JUN-2007 01.12PM
Ref: RS2802 V4.1e
Company Code: U240

Registration Number 5352542

Return of Allotment

UNITY POWER PLC

ORDINARY SHARES OF 1P EACH Issued on 07-JUN-2007

R U N P A R A M E T E R S

P R O C E S S I N G O p t i o n s

Share Class 01 1P ORD

Registration Date 04-MAY-2007 to 07-JUN-2007

Sortkey Start
Sortkey End

Transaction Code
ALT ALLOTMENT OF SHARES

Posting Type
2230 NEW SHARES ALLOTMENT

Batch 000013 000012 000024