



Companies House
for the record

88(2)

Return of Allotment of Shares

Please complete in typescript, or
in bold black capitals

CHWP000

Company Number

5352542

Company name in full

UNITY POWER PLC

Shares allotted (including bonus shares):

Date or period during which
shares were allotted
(If shares were allotted on one date
enter that date in the "from" box)

From
Day Month Year

2 0 0 8 2 0 0 7

To
Day Month Year

Class of shares
(ordinary or preference etc)

ORDINARY

Number allotted

4007500

Nominal value of each share

1P

Amount (if any) paid or due on each
share (including any share premium)

27P

List the names and addresses of the allottees and the number of shares allotted to each overleaf

If the allotted shares are fully or partly paid up otherwise than in cash please state:

% that each share is to be
treated as paid up

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Consideration for which
the shares were allotted
(This information must be supported by
the duly stamped contract or by the duly
stamped particulars on Form 88(3) if the
contract is not in writing)

When you have completed and signed the form send it to
the Registrar of Companies at

Companies House, Crown Way, Cardiff CF14 3UZ
For companies registered in England and Wales

DX 33050 Cardiff

Companies House, 37 Castle Terrace, Edinburgh EH1 2EB
For companies registered in Scotland

DX 235
Edinburgh

WEDNESDAY



A33 26/09/2007 345
COMPANIES HOUSE

Names and addresses of the allottees (List joint share allotments consecutively)

Shareholder details		Shares and share class allotted	
Name PLEASE SEE ATTACHED LIST		Class of shares allotted	Number allotted
Address		ORDINARY	4007500
UK Postcode	_____		
Name		Class of shares allotted	Number allotted
Address			
UK Postcode	_____		
Name		Class of shares allotted	Number allotted
Address			
UK Postcode	_____		
Name		Class of shares allotted	Number allotted
Address			
UK Postcode	_____		
Name		Class of shares allotted	Number allotted
Address			
UK Postcode	_____		

Please enter the number of continuation sheets (if any) attached to this form

Signed

J.M.B.H.

Date 22-9-07

A director / secretary / administrator / administrative receiver / receiver manager / receiver

Please delete as appropriate

Please give the name, address, telephone number and, if available, a DX number and Exchange of the person Companies House should contact if there is any query

SPRESTER CRIER HARBOURSTAM LLP	
Tel 010 7544 5213	
DX number 53333	DX exchange CCEP KENWELL

Run Date 12-SEP-2007 12 15PM
Ref RS2802 V4 1e
Company Code U240

Return of Allotment

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UNITY POWER PLC

ORDINARY SHARES OF 1P EACH Issued on 10-SEP-2007

Registration Number 5352542

Name and Address of Shareholder

Holding

ZEYN ADAM

23 ESPRIT HOUSE
2 KESWICK ROAD
PUTNEY SW15 2JL

100,000

MR JOHN ANTHONY

405 KINGS ROAD
LONDON SW10 0BB

400,000

MR PETER NEY BENNETT

FLAT 7
6 BATTERSEA SQUARE
LONDON SW11 3RA

375,000

SUSAN JEAN BOECKMANN

13 BOULEVARD DE BELGIQUE
MC 98000
MONACO

50,000

MR JEREMY BERWICK DOWLER

CROWTHORNE
LOWER FARM ROAD
EFFINGHAM
SURREY KT24 5JL

200 000

MR GRAHAM L DRAKE

48 MOUNT STREET
LONDON W1K 2SB

280,000

MR STEPHEN C EGGINS

16 CRESSWELL PLACE
LONDON SW10 9RD

95,000

HSBC GLOBAL CUSTODY NOMINEE (UK)
LIMITED 872873 ACCT

8 CANADA SQUARE
LONDON E14 5HQ

300,000

HSBC GLOBAL CUSTODY NOMINEE (UK)
LIMITED 968747 ACCT

8 CANADA SQUARE
LONDON E14 5HQ

280,000

MACQUARIE BANK LIMITED

METALS AND ENERGY CAPITAL DIVISION
LEVEL 1 NO 1 MARTIN PLACE
SYDNEY
NEW SOUTH WALES 2000
AUSTRALIA

1,850,000

TINTRON PTY LIMITED

ATF LIDDELL PROPERTY TRUST
8 ERSKINE PLACE
CITY BEACH
WA 6015
AUSTRALIA

40,000

MR GEOFFREY W A WHITTLE

HOLMES OAK
COLLINS END
GORING HEATH
OXON RG8 7RJ

37,500

Run Date 12-SEP-2007 12 15PM
Ref RS2802 V4 1e
Company Code U240

Return of Allotment

UNITY POWER PLC

Registration Number 5352542

ORDINARY SHARES OF 1P EACH Issued on 10-SEP-2007

Total Number of Shareholder Accounts printed 12
Total holding for Return of Allotment 4,007,500

C O N T R O L T O T A L S

Transaction code
PLCG PLACING OF SHARES

Posting Type
2230 NEW SHARES ALLOTMENT

Total Allotment
4,007,500

4,007,500

Run Date 12-SEP-2007 12 15PM
Ref RS2802 V4 1e
Company Code U240

Registration Number 5352542

Return of Allotment

UNITY POWER PLC

ORDINARY SHARES OF 1P EACH Issued on 10-SEP-2007

R U N P A R A M E T E R S

P R O C E S S I N G O P T I O N S

Share Class 01 1P ORD

Registration Date 20-AUG-2007 to 10-SEP-2007

Sortkey Start
Sortkey End

Transaction Code
PLCG PLACING OF SHARES

Batch 000058 000059

Posting Type
2230 NEW SHARES ALLOTMENT