

Return of Allotment of Shares

Company Name: CAP ENERGY PLC

Company Number: 05351398

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X3LUJVHL

Shares Allotted (including bonus shares)

Date or period during which From

shares are allotted 14/11/2014

Class of Shares: ORDINARY Number allotted 293289

Currency: GBP Nominal value of each share 0.05

Amount paid: 1.49

Amount unpaid: 0

No shares allotted other than for cash

Statement of Capital (Share Capital)

Class of Shares: ORDINARY Number allotted 29328922

Currency: GBP Aggregate nominal value: 1466446.1

Amount paid per share 0.05

Amount unpaid per share 0

Prescribed particulars

EACH SHARE IS ENTITLED TO ONE VOTE IN ANY CIRCUMSTANCES

Statement of Capital (Totals)

Currency: GBP Total number of shares: 29328922

Total aggregate nominal value: 1466446.1

Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Administrator, Administrative Receiver, Receiver, Receiver, Manager, CIC Manager.