

PLEASE COMPLETE IN
TYPESCRIPT OR IN
BOLD BLACK CAPITALS

88(2)

Return of Allotment of Shares

CHFP083

Company Number

05341336

Company name in full

Plethora Solutions Holdings plc

Shares allotted (including bonus shares):

Date or period during which
shares were allotted
(If shares were allotted on one date
enter that date in the "from" box.)

From			To		
Day	Month	Year	Day	Month	Year
07	02	2006			

Class of shares
(ordinary or preference etc)

Number allotted

Nominal value of each share

Amount (if any) paid or due on each
share (including any share premium)

Ordinary		
2,811,816		
£0.01		

List the names and addresses of the allottees and the number of shares allotted to each overleaf

If the allotted shares are fully or partly paid up otherwise than in cash please state:

% that each share is to be
treated as paid up

100%

Consideration for which
the shares were allotted
(This information must be supported by
the duly stamped contract or by the duly
stamped particulars on Form 88(3) if the
contract is not in writing.)

When you have completed and signed the form send it to
the Registrar of Companies at:

Companies House, Crown Way, Cardiff CF14 3UZ
For companies registered in England and Wales

DX 33050 Cardiff X

Companies House, 37 Castle Terrace, Edinburgh EH1 2EB
For companies registered in Scotland

DX235
Edinburgh



22/2/06 004

Names and addresses of the allottees (List joint share allotments consecutively)

Shareholder details		Shares and share class allotted	
<u>Name</u> Cost Nominees Limited Placing A/c <u>Address</u> 9 th Floor 88 Wood Street London EC2V 7QR		Class of shares allotted	Number allotted
		Ordinary	2,811,816
<u>Name</u> <u>Address</u>		Class of shares allotted	Number allotted
<u>Name</u> <u>Address</u>		Class of shares allotted	Number allotted
<u>Name</u> <u>Address</u>		Class of shares allotted	Number allotted
<u>Name</u> <u>Address</u>		Class of shares allotted	Number allotted
<u>Name</u> <u>Address</u>		Class of shares allotted	Number allotted
<u>Name</u> <u>Address</u>		Class of shares allotted	Number allotted

Please enter the number of continuation sheet(s) (if any) attached to this form :

Signed

B.D. Ho

Date

10th Feb 2006

A director / secretary / administrator / administrative receiver / receiver manager / receiver appropriate

Please delete as

Please give the name, address, telephone number and, if available, a DX number and Exchange of the person Companies House should contact if there is any query.

Andrew Cameron	
Lloyds TSB Registrars	
The Causeway	
Worthing	
West Sussex	
Tel 01903 702338	
DX number	BN99 6DA
DX exchange	