

Company No. 05340010

THE COMPANIES ACTS 1985 TO 2006

COMPANY LIMITED BY SHARES

RESOLUTIONS

of

Intercytex Group Plc

(the "Company")

(passed on 23 December 2009)

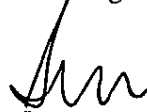
At the General Meeting of the Company held at the offices of Morrison & Foerster (UK) LLP, CityPoint, One Ropemaker Street, London EC2Y 9AW at 11.00 a.m. the following special resolutions were passed:

SPECIAL RESOLUTIONS

1. THAT:

- (i) the Directors of the Company be authorised to arrange for the cancellation of the Company's trading facilities on AIM with effect from 8th January 2010 or such later date as the Directors may determine (the "Cancellation"); and
- (ii) conditional on the Cancellation having occurred:
 - (a) the Company be re-registered as a private limited company (the "Re-Registration"); and
 - (b) upon Re-Registration the memorandum of association be amended accordingly to reflect the fact that the Company is registered as a private limited company.

2. THAT, conditional on Resolution 1 having been passed, the name of the Company be changed from "Intercytex Group plc" to "Regenerative Medicine Assets Limited".



CHAIRMAN

In-151013

MONDAY



LD1

"LUX24GKI"

11/01/2010

COMPANIES HOUSE

54