

Section 89(3)

The Insolvency Act 1986

Members Voluntary Winding Up
Declaration of Solvency
Embodying a Statement of
Assets & Liabilities
Pursuant to Section 89(3) of
the Insolvency Act 1986

S89(3)

For Official Use

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Company Number

05340010

Name of Company

Regenerative Medicine Assets Ltd

I/We
David Merrygold
16 The Havens
Ransomes Europark
Ipswich
Suffolk
IP3 9SJ

Stephen P Holgate
Farringdon Place
20 Farringdon Road
London
EC1M 3AP

attach a declaration of solvency embodying a statement of assets and liabilities

Signed



Date 11 April 2011

PKF (UK) LLP
16 The Havens
Ransomes Europark
Ipswich
Suffolk
IP3 9SJ

Ref 4018898/DSM/SPH/SS/EB

Software Supplied by Turnkey Computer Technology Limited Glasgow

Insolvent

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Section 89(3)
The Insolvency Act 1986
Members Voluntary Winding Up
Declaration of Solvency
Embodying a Statement of
Assets & Liabilities

Form 4.70 contd

Company No 05340010

Name of Company Regenerative Medicine Assets Ltd

Presented by PKF (UK) LLP

DECLARATION OF SOLVENCY

We Ian Fletcher Kent, director, of Innovation House, Oaks Business Park, Crewe Road, Manchester M23 9QR

and Nicolas Andrew Higgins, director, of Innovation House, Oaks Business Park, Crewe Road, Manchester M23 9QR

and John Christopher Aston, director, of Milstein Building, Granta Park, Cambridge CB21 6GH

being a majority of the directors of

Regenerative Medicine Assets Ltd

Do solemnly and sincerely declare that we have made a full enquiry into the affairs of this company, and that, having done so, we have formed the opinion that this company will be able to pay its debts in full together with interest at the official rate within a period of 12 months, from the commencement of the winding up

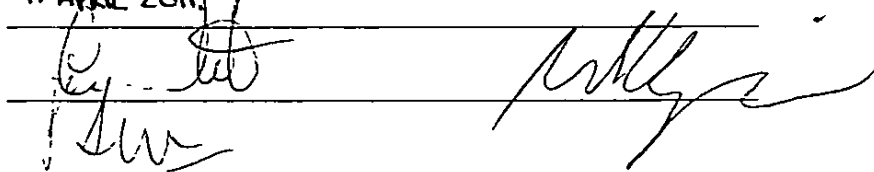
We append a statement of the company's assets and liabilities as at 28 March 2011 being the latest practicable date before the making of this declaration

We make this solemn declaration, conscientiously believing it to be true, and by virtue of the provisions of the Statutory Declarations Act 1835

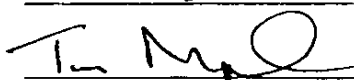
Declared at FARRINGDON PLACE, 20 FARRINGDON ROAD, LONDON EC1M 3AP

Date 11 APRIL 2011

Signatures



Before Me


Solicitor or Commissioner of Oaths
TIMOTHY JAMES MOYNIHAN SOLICITOR OF BLAKE LEPHORN
WATCHMAKER COURT, ST. JOHN'S LANE
LONDON EC1M 4QB.

Regenerative Medicine Assets Ltd
Statement as at 28 March 2011 showing assets at estimated
realisable values and liabilities expected to rank

Form 4 70 contd

Assets & Liabilities		Estimated to Realise or to rank for payment £
<hr/>		
Assets		
	Axordia Limited	6,500 00
	Cash at Bank	31,463 00
	Estimated realisable value of assets	37,963 00
Liabilities		
	Trade & Expense Creditors	21,963 00
	Estimated cost of liquidation & expenses including interest accruing until payment of debts in full	16,000 00
	Estimated surplus after paying debts in full	<u>0 00</u>
Remarks		