

Section 94

The Insolvency Act 1986

Return of Final Meeting in a
Members' Voluntary Winding Up
Pursuant to Section 94 of the
Insolvency Act 1986

S94

For Official Use

To the Registrar of Companies

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Company Number

05338298

Name of Company

Darien No 1 Limited

I / We
Jeremy Simon Spratt
PO Box 695
8 Salisbury Square
London
EC4Y 8BB

John David Thomas Milsom
PO Box 695
8 Salisbury Square
London
EC4Y 8BB

give notice that a general meeting of the company was ~~held~~/summoned for 23 July 2010 pursuant to section 94 of the Insolvency Act 1986, for the purpose of having an account (of which a copy is attached) laid before it showing how the winding up of the company has been conducted, and the property of the company has been disposed of and that ~~the same was done accordingly~~ / no quorum was present at the meeting

Signed



Date 23 July 2010

KPMG LLP
PO Box 695
8 Salisbury Square
London
EC4Y 8BB

Ref D599930/MXT/APH/MS



Liquidator's statement of account Members' voluntary winding up

Darien No 1 Limited

From 19 October 2007 To 23 July 2010

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ASSET REALISATIONS

313,853 00	Shares and investments	NIL	
10,915,281 00	Loans and advances	206,224 88	
	VAT refunds (pre-liq)	21,940 93	
3,168,988 00	Cash at bank	<u>1,633,650 89</u>	1,861,816 70

OTHER REALISATIONS

Bank interest, gross	<u>66,521 03</u>	66,521 03
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COST OF REALISATIONS

Liquidator's fees	57,725 02	
Liquidator's expenses	2,138 84	
Irrecoverable VAT	12,301 89	
Professional fees & expenses	13,155 00	
Corporation tax	402,628 64	
Group relief payments	1,008,464 00	
Bank charges	<u>180 00</u>	(1,496,593 39)

UNSECURED CREDITORS

166,957 00	Trade & expense	151,029 41	
1,366,733 00	Corp tax etc/nonpref PAYE	NIL	
	Statutory interest	<u>3,152 92</u>	(154,182 33)

DISTRIBUTIONS

9,109,233 00	"A" 10p Ordinary shareholders	222,049 61	
2,277,308 00	"B" 10p Ordinary shares	<u>55,512 40</u>	(277,562 01)
<u>1,477,891 00</u>			<u>(0 00)</u>

Dividend information

Preferential debts	None
Unsecured debts	100p in £ on £1,159,493 41
Returns to contributories	11 062227974p per 10p A and B ordinary share

Fee information

Fees approved by members

- (1) Assets, including None shown in the statement of assets and liabilities and estimated to be of the value of Nil have proved unrealisable
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- (2) Amount paid into the Insolvency Services account in respect of
- (a) Unclaimed dividends payable to creditors in the winding up None
 - (b) Other unclaimed dividends None
 - (c) moneys held by the company in trust in respect of dividends or other sums due before the commencement of the winding up to any person as a member of the company None

- (3) Other comment

Returns to contributories made by set off against debt due of £12,373,999 and cash £277,562

Dated

23 JULY 2010

Signed by the liquidator



Name & Address

Jeremy Simon Spratt
KPMG LLP
PO Box 695
8 Salisbury Square
London
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