

**Notice of increase
in nominal capital**

Please do not
write in
this margin

Pursuant to section 123 of the Companies Act 1985

*Please complete
legibly, preferably
in black type, or
bold block lettering*

To the Registrar of Companies
(Address overleaf)

For official use

Company number

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05338298

Name of company

* insert full name
of company

* Darien No. 1 Limited

gives notice in accordance with section 123 of the above Act that by resolution of the company
dated 21 February 2006 the nominal capital of the company has been

increased by £ 9,000,000.00 beyond the registered capital of £ 36,000,000.00

A copy of the resolution authorising the increase is attached. †

† the copy must be
printed or in some
other form approved
by the registrar

The conditions (eg. voting rights, dividend rights, winding-up rights etc.) subject to which the new
shares have been or are to be issued are as follows :

- 40,000,000 additional "A" Ordinary Shares of 10p each ranking pari passu in all respects with the existing "A" Ordinary Shares in the capital of the Company, and
- 10,000,000 additional "B" Ordinary Shares of 10p each ranking pari passu in all respects with the existing "B" Ordinary Shares in the capital of the Company;
- 4,000,000 additional Preference Shares of £1 each ranking pari passu in all respects with the existing Preference Shares in the capital of the Company.

Please tick here if
continued overleaf

☐

† Insert
Director,
Secretary,
Administrator,
Administrative
Receiver or
Receiver
(Scotland) as
appropriate

Signed

Designation †

Date

[Signature]

23/3/06

Presentor's name address and
reference (if any) :

Assistant Manager, Core
Administration (Group Secretariat,
England), 3 Princess Way, Redhill,
Surrey, RH1 1NP

For official Use
General Section

	
ED1	98
COMPANIES HOUSE	24/03/2006
EUMUGDZG	
A12	481
COMPANIES HOUSE	24/03/2006
ATUGSDZ1	