

COMPANIES FORM No. 123

Notice of increase in nominal capital

123

CHFP025

Please do not
write in
this margin

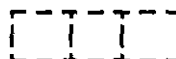
Pursuant to section 123 of the Companies Act 1985

Please complete
legibly, preferably
in black type, or
bold block lettering

To the Registrar of Companies
(Address overleaf)

For official use

Company number



5338298

Name of company

* DARIEN NO. 1 LIMITED

* insert full name
of company

gives notice in accordance with section 123 of the above Act that by resolution of the company

dated 22 FEBRUARY 2005 the nominal capital of the company has been

increased by £ 26,000,000 beyond the registered capital of £ 10,000,000.

† the copy must be
printed or in some
other form approved
by the registrar

A copy of the resolution authorising the increase is attached. †

The conditions (eg. voting rights, dividend rights, winding-up rights etc.) subject to which the new
shares have been or are to be issued are as follows :

PREFERENCE SHARES WITH THE RESTRICTIONS AS SET OUT IN THE ARTICLES OF
ASSOCIATION.

NO VOTING RIGHTS

CUMULATIVE PREFERENTIAL DIVIDEND AT THE RATE OF 13.82%

Please tick here if
continued overleaf



† Insert
Director,
Secretary,
Administrator,
Administrative
Receiver or
Receiver
(Scotland) as
appropriate

Signed

Designation † SECRETARY

Date

22/03/05.

Presenter's name address and
reference (if any) :

Ashurst
Broadwalk House
5 Appold Street
London
EC2A 2HA

For official Use
General Section

Post room

