



Registration of a Charge

Company Name: **AMBER TAVERNS LIMITED**

Company Number: **05335601**



XC79Q4KR

Received for filing in Electronic Format on the: **07/07/2023**

Details of Charge

Date of creation: **22/06/2023**

Charge code: **0533 5601 0209**

Persons entitled: **GLAS TRUST CORPORATION LIMITED**

Brief description: **THE FREEHOLD LAND AND BUILDINGS KNOWN AS 65 NORTH ROAD, DURHAM AS THE SAME IS REGISTERED AT HM LAND REGISTRY UNDER TITLE NUMBER DU78557.**

Contains fixed charge(s).

Contains negative pledge.

Authentication of Form

This form was authorised by: **a person with an interest in the registration of the charge.**

Authentication of Instrument

Certification statement: **I CERTIFY THAT SAVE FOR MATERIAL REDACTED PURSUANT TO S.859G OF THE COMPANIES ACT 2006 THE ELECTRONIC COPY INSTRUMENT DELIVERED AS PART OF THIS APPLICATION FOR REGISTRATION IS A CORRECT COPY OF THE ORIGINAL INSTRUMENT.**

Certified by: **LYDIA WILDING TLT LLP**



CERTIFICATE OF THE REGISTRATION OF A CHARGE

Company number: 5335601

Charge code: 0533 5601 0209

The Registrar of Companies for England and Wales hereby certifies that a charge dated 22nd June 2023 and created by AMBER TAVERNS LIMITED was delivered pursuant to Chapter A1 Part 25 of the Companies Act 2006 on 7th July 2023 .

Given at Companies House, Cardiff on 10th July 2023

The above information was communicated by electronic means and authenticated by the Registrar of Companies under section 1115 of the Companies Act 2006



Companies House



**THE OFFICIAL SEAL OF THE
REGISTRAR OF COMPANIES**

Dated 22 JUNE 2023

- (1) Amber Taverns Limited
- (2) GLAS Trust Corporation Limited

Supplemental Legal Mortgage to a Debenture dated 27 October 2017 relating to the freehold property known as 65 North Road, Durham

We certify that this is a true
copy of its original

TLT LLP
TLT LLP
3 Hardman Square
Manchester M3 3EB

THIS DEED is dated

22 JUNE

2023 between:

- (1) **Amber Taverns Limited** of The Victory Offices, 112 Victory Road, Blackpool, Lancashire FY1 3NW and registered in England and Wales with company number 05335601 (the "**Chargor**"); and
- (2) **GLAS Trust Corporation Limited** as agent and trustee for itself and each of the Secured Parties (as defined in the Senior Facilities Agreement which is defined in the Debenture) (the "**Security Agent**").

BACKGROUND

- (A) This Supplemental Legal Mortgage is supplemental to a debenture dated 27 October 2017, made between, amongst others, Amber Taverns Limited (the "**First Chargor**"), the Chargor and the Security Agent (the "**Debenture**").
- (B) This is a Secured Finance Document (as defined in the Debenture).
- (C) The Security Agent holds the benefit of this Supplemental Legal Mortgage, including the security created and other rights granted in it on trust for the Secured Parties (as defined in the Senior Facilities Agreement).
- (D) It is intended that this document takes effect as a deed notwithstanding the fact that a party may only execute this document under hand.

IT IS AGREED as follows:

1 Interpretation

1.1 Definitions

In this Deed:

"**Property**" means

- (a) the property specified in the Schedule (*Details of Property*);
- (b) any buildings, fixtures, fittings, fixed plant or machinery from time to time situation on or forming part of such property;
- (c) any rents from or proceeds of sale and all rights, powers, benefits, warranties and guarantees given or implied in relation to the property including all rights under any agreement for sale, agreement for lease or licence; and
- (d) the benefits of all covenants given in respect of the Property.

1.2 Interpretation

1.2.1 Save as provided in Clause 2 (*Incorporated Provisions*) or otherwise defined in this Supplemental Legal Mortgage, capitalised terms defined in the Debenture shall have the same meaning in this Supplemental Legal Mortgage.

1.2.2 The provisions of Clause 1 (*Interpretation*) of the Debenture apply to this Supplemental Legal Mortgage (including the provisions incorporated herein by Clause 2 (*Incorporated Provisions*)) as if expressly set out herein, mutatis mutandis, with each reference to the deed therein being deemed to be a reference to this Supplemental Legal Mortgage.

- 1.2.3 The terms of the other Secured Finance Documents (as defined in the Debenture) are incorporated in this Supplemental Legal Mortgage to the extent required to ensure that any purported disposition of the Property contained in this Supplemental Legal Mortgage is a valid disposition in accordance with Section 2(1) of the Law of Property (Miscellaneous Provisions) Act 1989.
- 1.2.4 if the Security Agent reasonably considers that an amount paid by the Chargor or any other person to a Secured Party is capable of being avoided or otherwise set aside on the liquidation or administration of the Chargor or otherwise, then that amount shall not be considered to have been irrevocably paid for the purposes of this Supplemental Legal Mortgage.

2 Incorporated provisions

For the avoidance of doubt and without prejudice to the generality of the foregoing Clauses, the provisions of the Debenture apply in relation to the Property to the extent that the same apply to the Property (as defined in the Senior Facilities Agreement) and (so far as necessary to make them apply to and be enforceable in relation to the Property) they shall be deemed to be incorporated into this Supplemental Legal Mortgage, *mutatis mutandis*, as though set out in full herein with each reference therein to:

- 2.1 **Debenture** being deemed to be a reference to this Supplemental Legal Mortgage; and
- 2.2 Schedule 2 being deemed to be a reference to the Schedule to this Supplemental Legal Mortgage.

3 Fixed Security

The Chargor charges as continuing security for payment and discharge of the Secured Liabilities, with full title guarantee all its present and future right, title and interest from time to time by way of first legal mortgage, the Property.

4 Application to the Land Registry

The Chargor consents to an application being made to the Land Registry to enter the following restriction in the Proprietorship register of any property which is, or is required to be, registered forming part of the Property:

"No disposition of the registered estate by the proprietor of the registered estate is to be registered without a written consent signed by the proprietor for the time being of the charge dated 22 JUNE 2013 in favour of GLAS Trust Corporation Limited referred to in the charges register or, if appropriate, signed on such proprietor's behalf by its duly authorised officer."

and, where applicable, notice of an obligation to make further notices.

5 Continuation

- 5.1 Except insofar as supplemented hereby, the Debenture and the other Finance Documents (except as amended by this Deed) continue to apply and will remain in full force and effect.
- 5.2 References in the Debenture to "this deed", "hereof", "hereunder" and expressions of similar import shall be deemed to be references to the Debenture as amended by this Supplemental Legal Mortgage and to this Supplemental Legal Mortgage.
- 5.3 This Supplemental Legal Mortgage is supplemental to the Debenture. On and from the date of Supplemental Legal Mortgage the Supplemental Legal Mortgage and the Debenture shall be read and construed as one document and in particular the definition of "Property" in the Senior Facilities Agreement shall include the Property described in the Schedule hereto.

6 Costs and Expenses

The Chargor shall promptly on demand by to the Security Agent the amount of all costs and expenses (including legal fees, valuation fees (and any VAT or similar tax thereon)) incurred by the Security Agent in connection with the negotiation, preparation, execution, registration and completion of this Deed.

7 Third party rights

A person who is not a party to this Deed has no rights under the Contracts (Rights of Third Parties) Act 1999 to enforce or to enjoy the benefit of any term of this Deed.

8 Governing law

This Deed is governed by English law.

9 Counterparts

This Deed may be executed in any number of counterparts, each of which shall be deemed an original and this has the same effect as if the signatures on the counterparts were on a single copy of this Deed. Any party may enter into this Mortgage by signing any such counterpart.

THIS DEED has been entered into as a deed on the date stated at the beginning of this Deed.

Schedule

The freehold land and buildings known as 65 North Road, Durham as the same is registered at HM Land Registry under title number DU78557.

EXECUTION

The Chargors

Amber Taverns Limited

Executed as a deed by
a director

.....
Director

in the presence of:

Witness Signature:

Witness Name:

Witness Address:

Witness Occupation:

The Security Agent

SIGNED by

For and on behalf of

GLAS TRUST CORPORATION LIMITED

By: Gilda cara

Address: 55 Ludgate Hill, Level 1 West, London EC4M 7JW

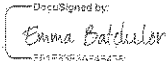
Fax: +44 (0)20 3070 0113 ✱

Email: tmg@glas.agency

Attention: Transaction Management Group

DocuSigned by:
Gilda Cara
AA339C6EBC1046E.....
Authorised Signatory

in the presence of:

Witness Signature: 

Witness Name: Emma Batchelor

Witness Address: 55 Ludgate Hill,
London

Witness Occupation: Transaction Manager
Group Team Leader

Dated 2023

- (1) Amber Taverns Limited
- (2) GLAS Trust Corporation Limited

Supplemental Legal Mortgage to a Debenture dated 27 October 2017 relating to the freehold property known as 65 North Road, Durham

THIS DEED is dated

2023 between:

- (1) **Amber Taverns Limited** of The Victory Offices, 112 Victory Road, Blackpool, Lancashire FY1 3NW and registered in England and Wales with company number 05335601 (the "**Chargor**"); and
- (2) **GLAS Trust Corporation Limited** as agent and trustee for itself and each of the Secured Parties (as defined in the Senior Facilities Agreement which is defined in the Debenture) (the "**Security Agent**").

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2 Incorporated provisions

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"No disposition of the registered estate by the proprietor of the registered estate is to be registered without a written consent signed by the proprietor for the time being of the charge dated _____ in favour of GLAS Trust Corporation Limited referred to in the charges register or, if appropriate, signed on such proprietor's behalf by its duly authorised officer."

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EXECUTION

The Chargors

Amber Taverns Limited

Executed as a deed by
a director

.....
Director

in the presence of:

Witness Signature:

Witness Name:

Witness Address:

Witness Occupation:

The Security Agent

SIGNED by

For and on behalf of

GLAS TRUST CORPORATION LIMITED

By: Gilda Cara

Address: 55 Ludgate Hill, Level 1 West, London EC4M 7JW

Fax: +44 (0)20 3070 0113

Email: tmg@glas.agency

Attention: Transaction Management Group

DocuSigned by:

Gilda Cara

AA339C8EEC404EV

Authorised Signatory

in the presence of:

Witness Signature:

DocuSigned by:
Emma Batchelor
C61E33C3A74D433

Witness Name: Emma Batchelor

Witness Address: 55 Ludgate Hill,
London

Witness Occupation: Transaction Manager
Group Team Leader