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NOTICE OF RESIGNATION

The Directors
Proximagen Group Plc
Hodgkin Building
Guy's Campus King's College
London
SE1 1UL

22 June 2010

Dear Sirs

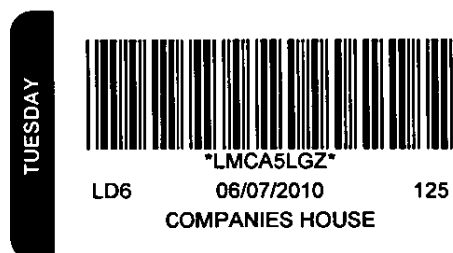
Notice of resignation – Proximagen Group Plc –Company Number 05333020

We hereby give notice of our resignation as auditors of the above companies with effect from 22 June 2010. There are no circumstances connected with our resignation which we consider should be brought to the attention of members or creditors of the company

Yours faithfully

Baker Tilly UK Audit LLP

BAKER TILLY UK AUDIT LLP



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