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## COMPANIES FORM No. 400

### Particulars of a mortgage or charge subject to which property has been acquired

# 400

CHFP025

A fee of £13 is payable to Companies House in respect of each register entry for a mortgage or charge.



Please do not write in this margin

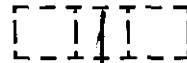
Pursuant to section 400 of the Companies Act 1985

Please complete legibly, preferably in black type, or bold block lettering

To the Registrar of Companies  
(Address overleaf - Note 4)

For official use

Company number



5318744

Name of company

\* CIC International Limited (the 'Company')

Date and description of the instrument (if any) creating or evidencing the mortgage or charge (note 1)

A composite guarantee and debenture between (1) Chesterton International Limited, (2) Chesterton Limited, (3) Chesterton Property Asset Management Limited, (4) Chesterton Property Services Limited, (5) Chesterton Overseas Limited (altogether, the 'Chargors') and (6) Resurge PLC (the 'Beneficiary') entered into on 5 November 2004 (the 'Debenture')

Amount secured by the mortgage or charge Please see attached

Names and addresses of the mortgagees or persons entitled to the mortgage or charge

Resurge PLC, 54 Brook Street, London W1A 2BU

Short particulars of the property mortgaged or charged

Any assets or undertaking sold by any of the Chargors (acting by their administrative receivers, Messrs Nigel Morrison and Martin Ellis of Grant Thornton) to the Company, pursuant to an agreement for sale and purchase of assets dated on or about 9 March 2005 (the 'Agreement').

Continue overleaf as necessary

Presentor's name address and reference (if any):

Richards Butler  
Beaufort House  
15 St Botolph Street  
London  
EC3A 7EE

CXG/DKH/1010393

Time critical reference

For official Use (02/00)  
Mortgage Section

Post room



Please do not  
write in  
this margin

*Please complete  
legibly, preferably  
in black type, or  
bold block lettering*

Date of the acquisition of the property Please see attached

Signed Richards Satter Designation Director & Secretary Date 17/3/05

*A fee is payable to  
Companies House  
in respect of each  
register entry for a  
mortgage or  
charge.  
(See Note 3)*

## Notes

- 1 A description of the instrument, eg, "Trust Deed", "Debenture", etc, as the case may be, should be given.
- 2 A verified copy of the instrument must be delivered with these particulars correctly completed to the Registrar of Companies within 21 days after the date of the completion of the acquisition of the property which is subject to the charge. The copy must be verified to be a correct copy either by the company or by the person who has delivered or sent the copy to the registrar. The verification must be signed by or on behalf of the person giving the verification and where this is given by a body corporate it must be signed by an officer of that body. If the property is situated and the charge was created outside Great Britain, they must be delivered within 21 days after the date on which the copy of the instrument could in due course of post, and if despatched with due diligence have been received in the United Kingdom.

- 3 A fee of £13 is payable to Companies House in respect of each register entry for a mortgage or charge.

Cheques and Postal Orders are to be made payable to **Companies House**.

- 4 The address of the Registrar of Companies is:-

Companies House  
Crown Way  
Cardiff  
CF14 3UZ

‡ Insert  
Director,  
Secretary,  
Administrator,  
or  
Administrative  
Receiver as  
appropriate

**Amount secured by the mortgage or charge**

All monies and liabilities in relation to:

- (a) a counter indemnity dated 5 November 2004 granted by Chesterton International Limited, in favour of the Beneficiary; and
- (b) any other agreement, deed, notice or certificate entered into or given by any company from time to time creating, evidencing or entered into as security for, or for supporting any of, or entered into pursuant to any of, the documents referred to in (a) above or which the Beneficiary may from time to time agree.

**Date of acquisition of the property**

The date of the Agreement referred to herein.

FILE COPY



## CERTIFICATE OF THE REGISTRATION OF A MORTGAGE OR CHARGE

Pursuant to section 401(2) of the Companies Act 1985

COMPANY No. 05318744

THE REGISTRAR OF COMPANIES FOR ENGLAND AND WALES HEREBY CERTIFIES THAT COMPOSITE GUARANTEE AND DEBENTURE FOR ALL MONIES DUE OR TO BECOME DUE FROM THE COMPANY TO RESURGE PLC UNDER THE TERMS OF THE AFOREMENTIONED INSTRUMENT CREATING OR EVIDENCING THE CHARGE SECURED ON THE PROPERTY ACQUIRED BY CIC INTERNATIONAL LIMITED ON THE 9th MARCH 2005 WAS REGISTERED PURSUANT TO CHAPTER 1 PART XII OF THE COMPANIES ACT 1985 ON THE 19th MARCH 2005.

GIVEN AT COMPANIES HOUSE, CARDIFF THE 23rd MARCH 2005.

*P. Ceri*



*Companies House*

— for the record —



THE OFFICIAL SEAL OF THE  
REGISTRAR OF COMPANIES