

Company No: 05314207

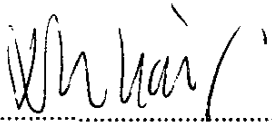
TERSUS ENERGY LIMITED

**DIRECTORS' STATEMENT OF COMPLIANCE WITH SECTION 642 OF THE COMPANIES ACT 2006
MADE FOR THE PURPOSES OF SECTION 644(5) OF THE COMPANIES ACT 2006**

We, the directors named below (being all of the directors of Tersus Energy Limited (the "**Company**") as at the date of this statement), hereby confirm that:

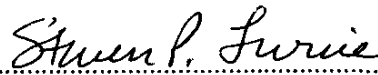
- (a) the Solvency Statement appended hereto was made not more than 15 days before the date on which the Company's shareholders (the "**Shareholders**") passed a special resolution to cancel the amount standing to the credit of the share premium account of the Company; and
- (b) a copy of the Solvency Statement was provided to the Shareholders in accordance with section 642(3) of the Companies Act 2006.

Signed by:



David Thomas Wilson

Dated: 27 September 2018



Steven Pakin Levine

Dated: 27 September 2018

THURSDAY



S7FDBPL5
SPE 27/09/2018 #226
COMPANIES HOUSE